Ford Foundation 2022 Grantee Perception Report - Public

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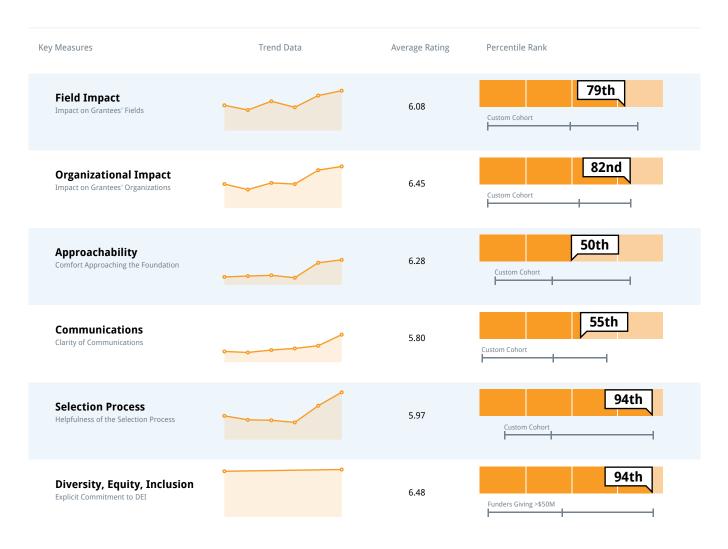
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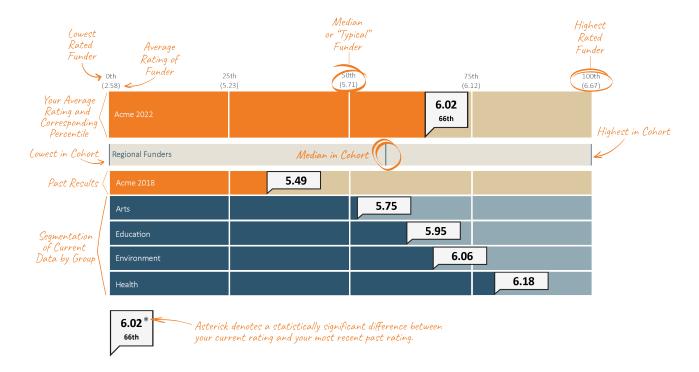
Key Ratings Summary

The following chart highlights a selection of your key results. Each of these data points corresponds to an individual survey measure that is displayed with additional detail in the subsequent pages of this report.



Interpreting Your Charts

Many of the charts in this report are shown in this format. See below for an explanation of the chart elements.



Missing data: Selected grantee ratings are not displayed in this report due to changes in the survey instrument, or when a question received fewer than seven responses.

Survey Population

| Survey | Survey Fielded | Survey Population | Number of Responses Received | Survey Response Rate |
|-----------|----------------------------|-------------------|------------------------------|----------------------|
| Ford 2022 | September and October 2022 | 2705 | 1587 | 59% |
| Ford 2020 | September and October 2020 | 2687 | 1467 | 55% |
| Ford 2017 | May and June 2017 | 2693 | 1550 | 58% |
| Ford 2014 | October and November 2014 | 2938 | 1631 | 56% |
| Ford 2012 | May and June 2012 | 3244 | 1939 | 60% |
| Ford 2008 | September and October 2008 | 3385 | 2025 | 60% |

| Survey Year | Year of Active Grants |
|-------------|-----------------------|
| Ford 2022 | 2021 |
| Ford 2020 | 2019 |
| Ford 2017 | 2016 |
| Ford 2014 | 2013 |
| Ford 2008 | 2007 |

Throughout this report, Ford Foundation's survey results are compared to CEP's broader dataset of more than 50,000 grantee responses from over 300 funders built up over more than a decade of grantee surveys. A list of some funders who have recently participated in the GPR can be found at https://cep.org/gpr-participants/.

In order to protect the confidentiality of respondents results are not shown when CEP received fewer than seven responses to a specific question.

Comparative Cohorts

Customized Cohort

Ford selected a set of 13 funders to create a smaller comparison group that more closely resembles Ford in scale and scope.

Custom Cohort

Bill & Melinda Gates Foundation

Carnegie Corporation of New York

Ford Foundation

Gordon and Betty Moore Foundation

John D. and Catherine T. MacArthur Foundation

John S. and James L. Knight Foundation

Margaret A. Cargill Philanthropies

Robert Wood Johnson Foundation

The David and Lucile Packard Foundation

The Kresge Foundation

The Rockefeller Foundation

The William and Flora Hewlett Foundation

W.K. Kellogg Foundation

Standard Cohorts

CEP also included 19 standard cohorts to allow for comparisons to a variety of different types of funders.

Strategy Cohorts

| Cohort Name | Count | Description |
|---|-------|---|
| Small Grant Providers | 37 | Funders with median grant size of \$20K or less |
| Large Grant Providers | 99 | Funders with median grant size of \$200K or more |
| High Touch Funders | 38 | Funders for which a majority of grantees report having contact with their primary contact monthly or more often |
| Intensive Non-Monetary Assistance Providers | 36 | Funders that provide at least 30% of grantees with comprehensive or field-focused assistance as defined by CEP |
| Proactive Grantmakers | 103 | Funders that make at least 90% of grants by invitation only |
| Responsive Grantmakers | 99 | Funders that make at most 10% of grants by invitation only |
| Intermediary Funders | 36 | Funders that primarily regrant philanthropic dollars |
| International Funders | 62 | Funders that fund outside of their own country |
| European Funders | 28 | Funders that are headquartered in Europe |

Annual Giving Cohorts

| Cohort Name | Count | Description |
|--------------------------------------|-------|---|
| Funders Giving Less Than \$5 Million | 61 | Funders with annual giving of less than \$5 million |
| Funders Giving \$50 Million or More | 83 | Funders with annual giving of \$50 million or more |

Foundation Type Cohorts

| Cohort Name | Count | Description |
|-------------------------------|-------|--|
| Private Foundations | 163 | All private foundations in the GPR dataset |
| Family Foundations | 78 | All family foundations in the GPR dataset |
| Community Foundations | 41 | All community foundations in the GPR dataset |
| Health Conversion Foundations | 31 | All health conversation foundations in the GPR dataset |
| Corporate Foundations | 23 | All corporate foundations in the GPR dataset |

Other Cohorts

| Cohort Name | Count | Description |
|-----------------------------------|-------|--|
| Funders Outside the United States | 45 | Funders that are primarily based outside the United States |
| Recently Established Foundations | 24 | Funders that were established in 2000 or later |
| Funders Surveyed During COVID-19 | 98 | Funders who surveyed grantees during COVID-19 (GPR only) |

Grantmaking Characteristics

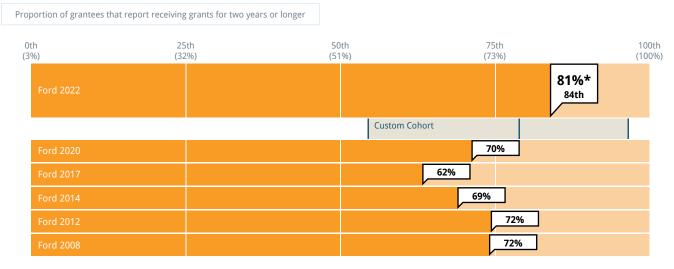
Foundations make different choices about the ways they organize themselves, structure their grants, and the types of grantees they support. The following charts and tables show some of these important characteristics. The information is based on self-reported data from funders and grantees, and further detail is available in the Contextual Data section of this report.

Median Grant Size

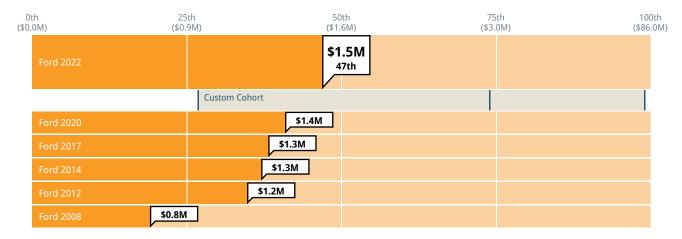


Cohort: Custom Cohort Past results: on Subgroup: None

Proportion of Multi-year Grants



Median Organizational Budget

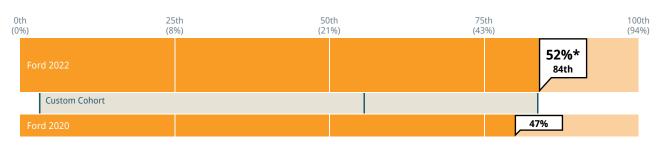


| | Grant History | |
|----------------|---------------------------------|--|
| | Percentage of first-time grants | |
| Ford 2022 | 26% | |
| Ford 2020 | 21% | |
| Ford 2017 | 19% | |
| Ford 2014 | 19% | |
| Ford 2012 | 19% | |
| Average Funder | 29% | |
| Custom Cohort | 33% | |

| | Program Staff Load | Program Staff Load | | |
|---------------|--|---|--|--|
| | Dollars awarded per program full- time employee | Applications per program full- time employee | Active grants per program full- time employee | |
| Ford 2022 | \$5M | N/A | 32 | |
| Ford 2020 | \$3.1M | 8 | 25 | |
| Ford 2017 | \$2.8M | 11 | 20 | |
| Ford 2014 | \$4.9M | 14 | 31 | |
| Ford 2012 | \$3.8M | 13 | 31 | |
| Median Funder | \$2.6M | 26 | 32 | |
| Custom Cohort | \$5.1M | 10 | 25 | |

Proportion of Unrestricted Funding

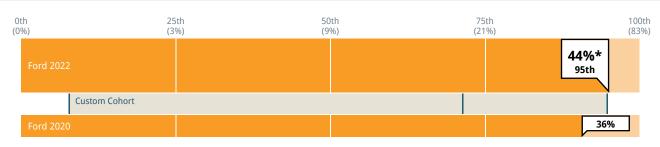
Proportion of grantees responding 'No, this funding was not restricted to a specific use (e.g., general operating, core support)'



Cohort: Custom Cohort Past results: on Subgroup: None

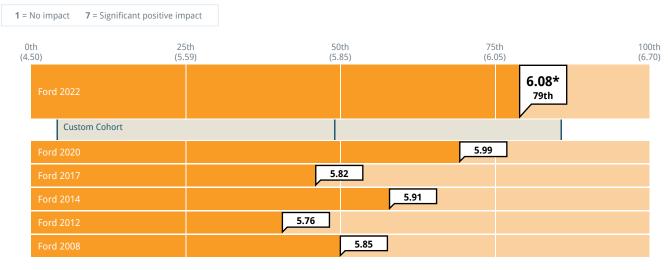
Proportion of grantees receiving multi-year unrestricted grants

Proportion of grantees that report receiving grants for two years or longer and who report receiving general operating support funding that was not restricted to a specific use.



Impact on and Understanding of Grantees' Fields

Overall, how would you rate the Foundation's impact on your field?



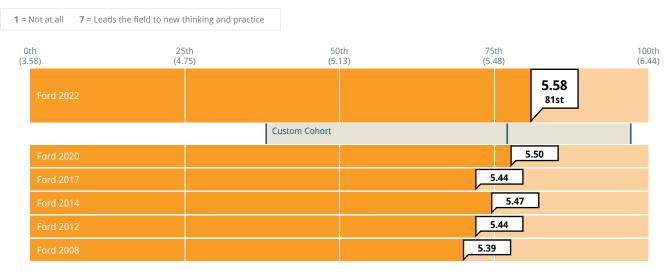
Cohort: Custom Cohort Past results: on Subgroup: None

How well does the Foundation understand the field in which you work?



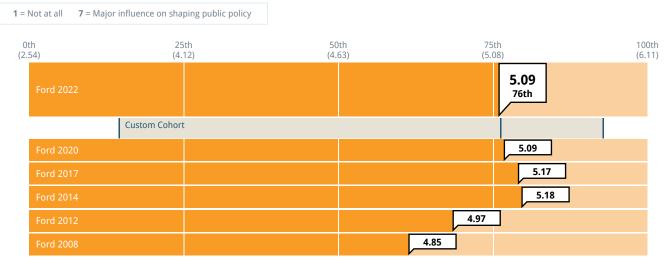
Advancing Knowledge and Public Policy

To what extent has the Foundation advanced the state of knowledge in your field?



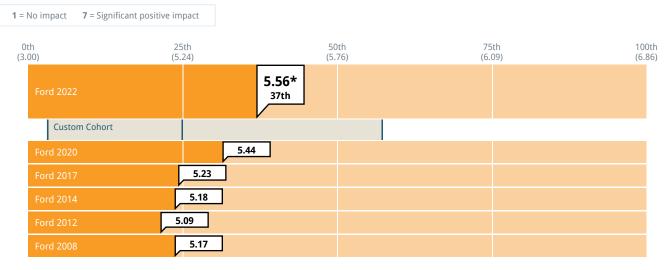
Cohort: Custom Cohort Past results: on Subgroup: None

To what extent has the Foundation affected public policy in your field?



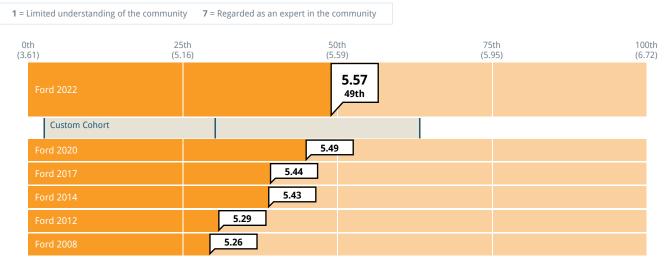
Impact on and Understanding of Grantees' Local Communities

Overall, how would you rate the Foundation's impact on your local community?



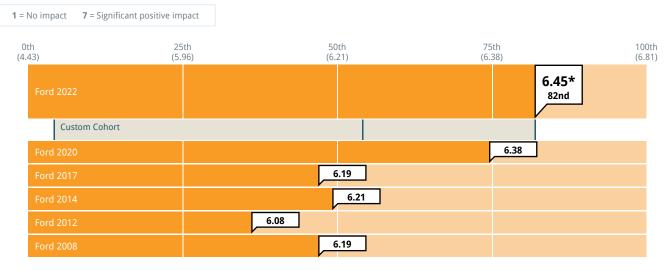
Cohort: Custom Cohort Past results: on Subgroup: None

How well does the Foundation understand the local community in which you work?



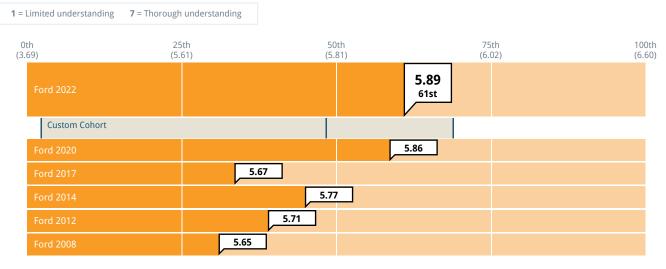
Impact on and Understanding of Grantees' Organizations

Overall, how would you rate the Foundation's impact on your organization?



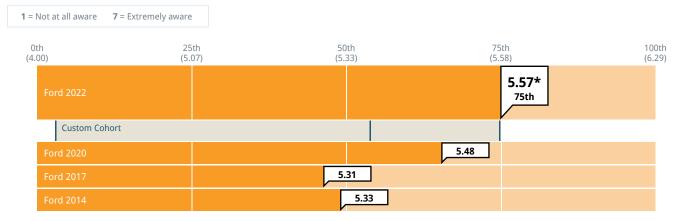
Cohort: Custom Cohort Past results: on Subgroup: None

How well does the Foundation understand your organization's strategy and goals?



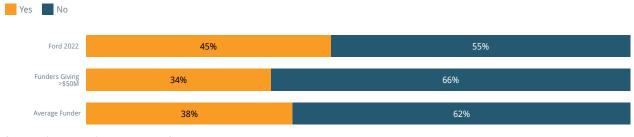
Grantee Challenges

How aware is the Foundation of the challenges that your organization is facing?



Non-Monetary Assistance

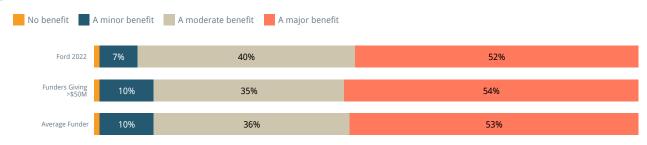
Did you receive any non-monetary support from the Foundation during this grant period?



Cohort: Funders Giving >\$50M **Past results:** on

Please note that the following question was only asked of respondents who indicated "yes" to receiving non-monetary support in the previous question.

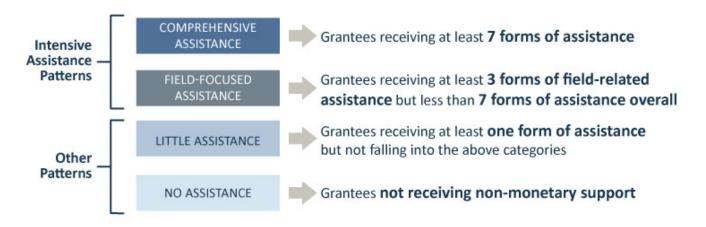
How would you describe the benefit - to your organization or work - of any non-monetary support that you received?



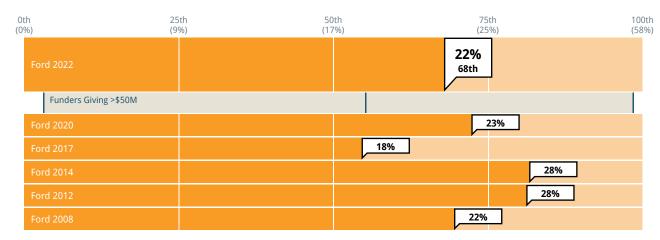
Grantees were asked to indicate whether they had received any of the following sixteen types of assistance provided directly or paid for by Ford.

| Management Assistance | Field-Related Assistance | Other Assistance |
|-------------------------------------|--------------------------------------|---|
| General management advice | Encouraged/facilitated collaboration | Board development/governance assistance |
| Strategic planning advice | Insight and advice on your field | Information technology assistance |
| Financial planning/accounting | Introductions to leaders in field | Communications/marketing/publicity assistance |
| Development of performance measures | Provided research or best practices | Use of Ford facilities |
| | Provided seminars/forums/convenings | Staff/management training |
| | | Fundraising support |
| | | Diversity, equity, and inclusion assistance |

Based on their responses, CEP categorized grantees by the pattern of assistance they received. CEP's analysis shows that providing three or fewer assistance activities is often ineffective; it is only when grantees receive one of the two intensive patterns of assistance described below that they have a substantially more positive experience compared to grantees receiving no assistance.



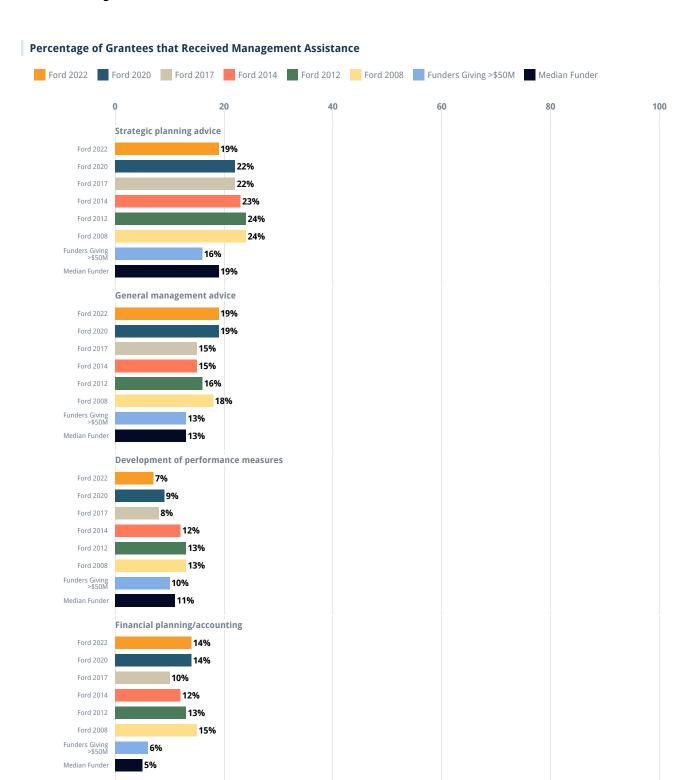
Proportion of grantees that received field-focused or comprehensive assistance



Cohort: Funders Giving >\$50M Past results: on Subgroup: None

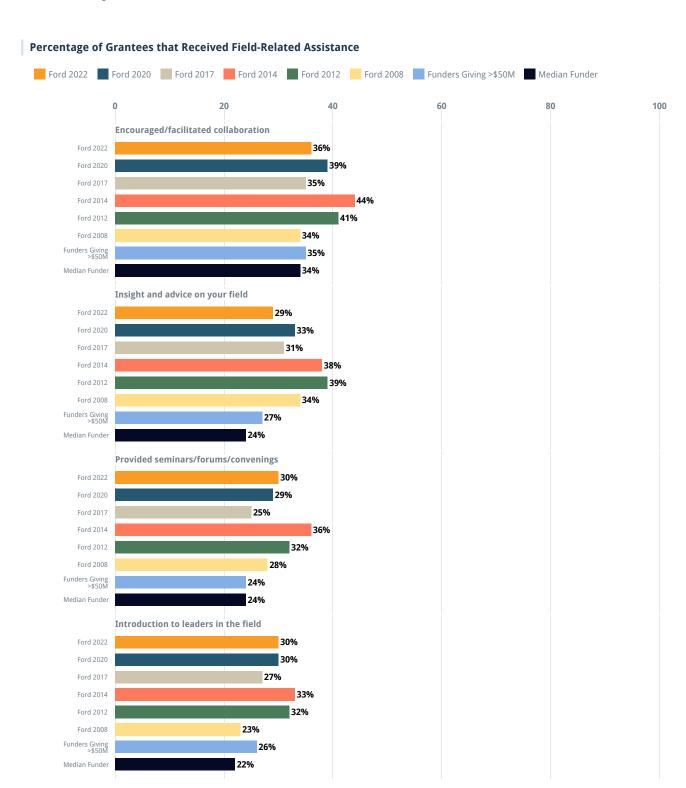
Management Assistance Activities

"Please indicate all types of non-monetary assistance, if any, you received (from staff or a third party paid for by Ford) associated with this funding."



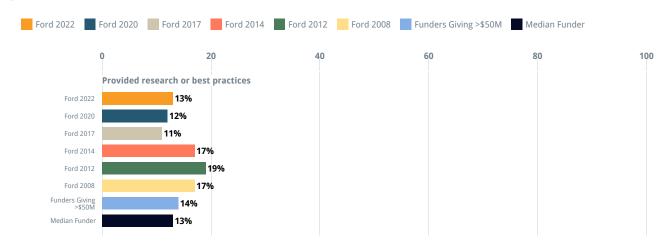
Field-Related Assistance Activities

"Please indicate all types of non-monetary assistance, if any, you received (from staff or a third party paid for by Ford) associated with this funding."



Cohort: Funders Giving >\$50M **Past results:** on

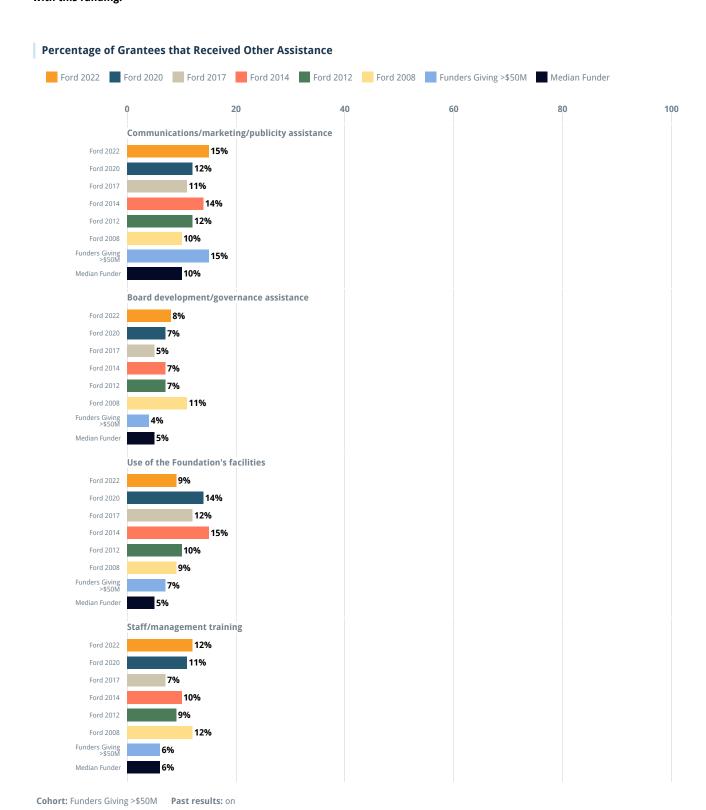
Percentage of Grantees that Received Field-Related Assistance (cont.)



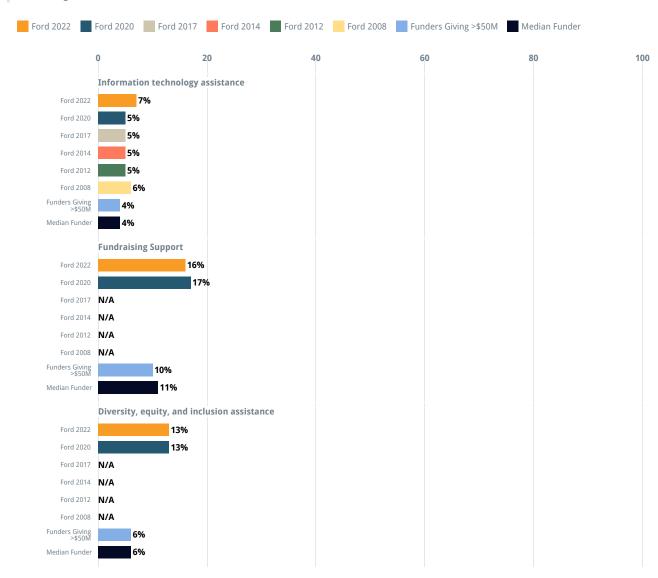
Cohort: Funders Giving >\$50M **Past results:** on

Other Assistance Activities

"Please indicate all types of non-monetary assistance, if any, you received (from staff or a third party paid for by Ford) associated with this funding."



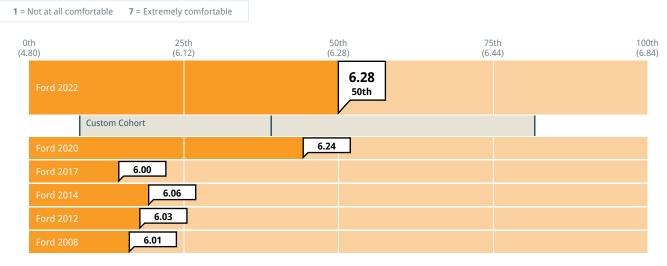
Percentage of Grantees that Received Other Assistance (cont.)



Cohort: Funders Giving >\$50M **Past results:** on

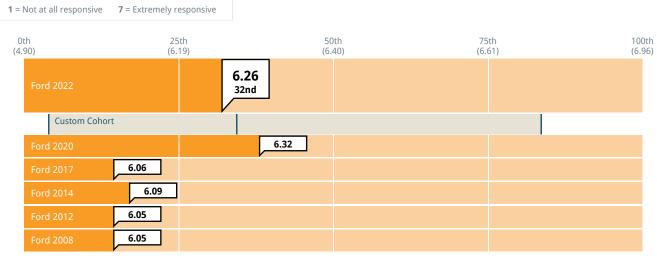
Funder-Grantee Relationships

How comfortable do you feel approaching the Foundation if a problem arises?

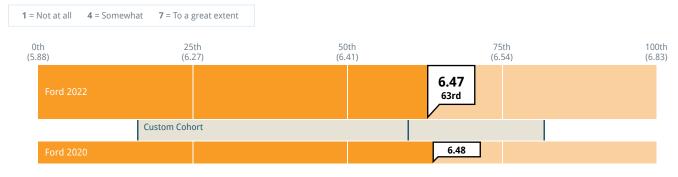


Cohort: Custom Cohort Past results: on Subgroup: None

Overall, how responsive was Foundation staff?

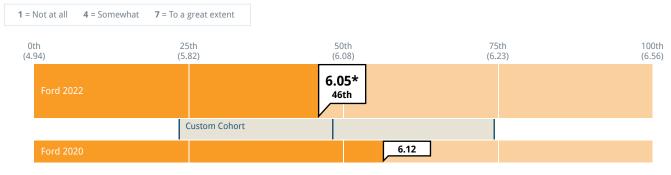


To what extent did the Foundation exhibit trust in your organization's staff during this grant?



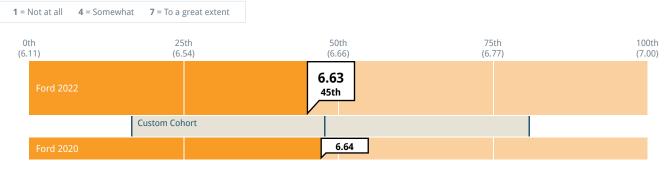
Cohort: Custom Cohort Past results: on Subgroup: None

To what extent did the Foundation exhibit candor about the Foundation's perspectives on your work during this grant?

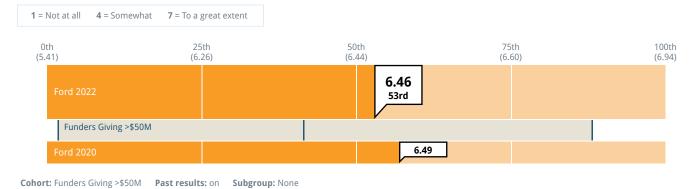


Cohort: Custom Cohort Past results: on Subgroup: None

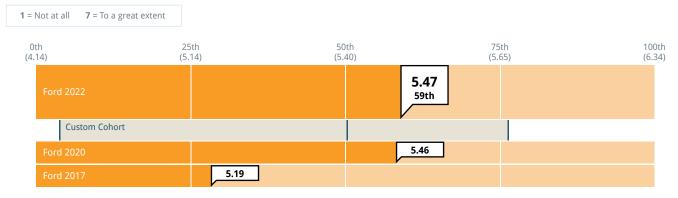
To what extent did the Foundation exhibit respectful interaction during this grant?



To what extent did the Foundation exhibit compassion for those affected by your work during this grant?

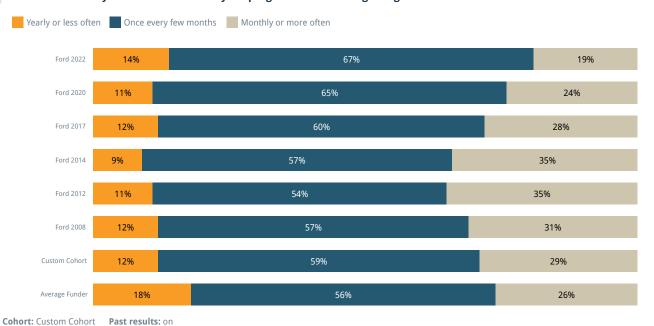


To what extent is the Foundation open to ideas from grantees about its strategy?

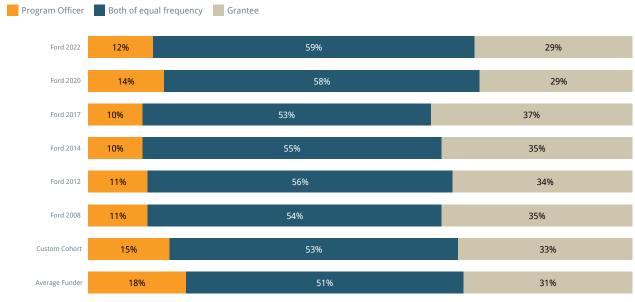


Interaction Patterns

How often do/did you have contact with your program officer during this grant?

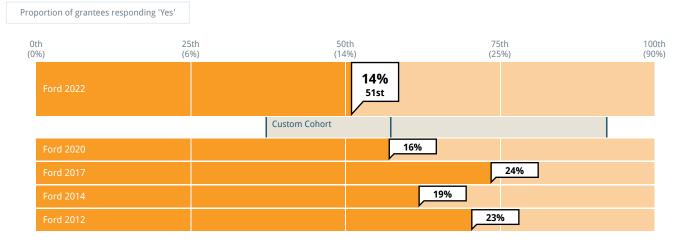


Who most frequently initiated the contact you had with your program officer during this grant?



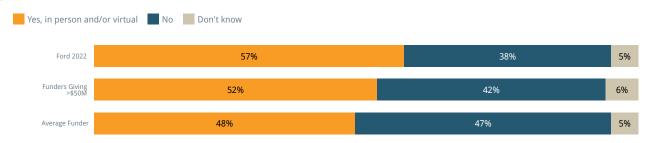
Cohort: Custom Cohort Past results: on

Has your main contact at the Foundation changed in the past six months?



Cohort: Custom Cohort Past results: on Subgroup: None

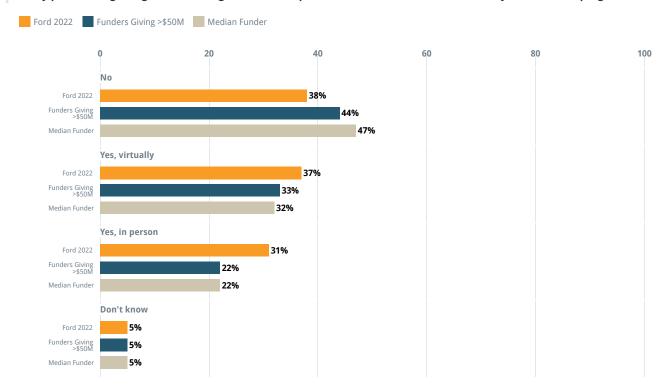
At any point during this grant, including the selection process, did the Foundation staff visit your offices or programs?



Cohort: Funders Giving >\$50M **Past results:** on

The following charts provide greater detail on the previous site visit question.

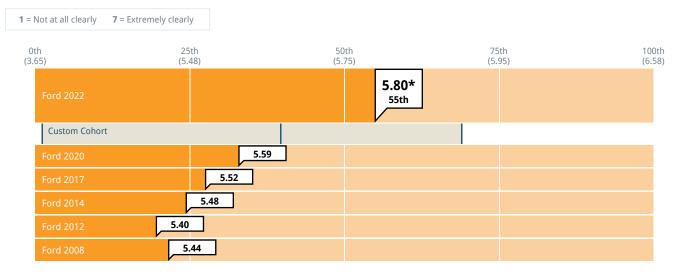
At any point during this grant, including the selection process, did the Foundation staff visit your offices or programs?



Cohort: Funders Giving >\$50M **Past results:** on

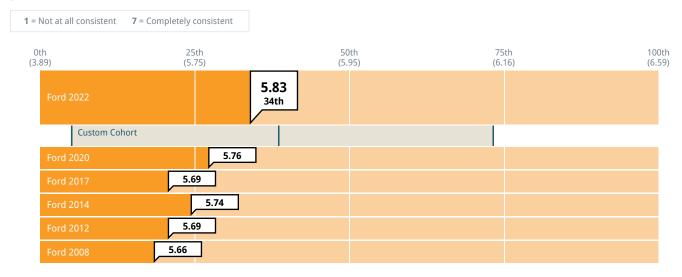
Communication

How clearly has the Foundation communicated its goals and strategy to you?

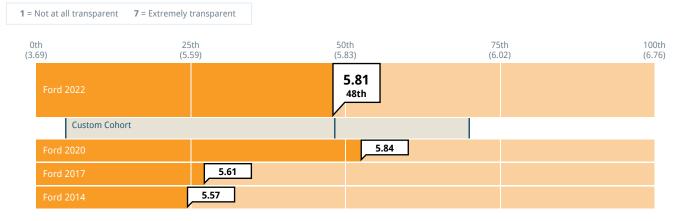


Cohort: Custom Cohort Past results: on Subgroup: None

How consistent was the information provided by different communication resources, both personal and written, that you used to learn about the Foundation?

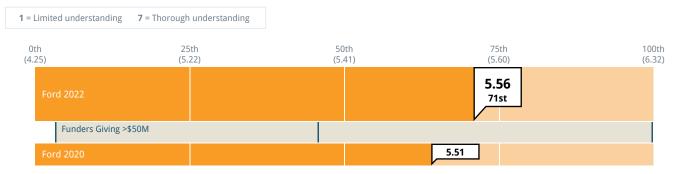


Overall, how transparent is the Foundation with your organization?



Cohort: Custom Cohort Past results: on Subgroup: None

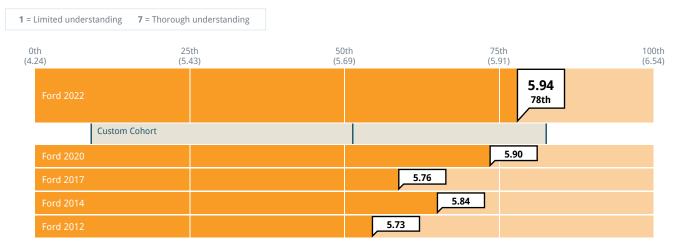
How well do you understand the way in which the work funded by this grant fits into the Foundation's broader efforts?



Cohort: Funders Giving >\$50M Past results: on Subgroup: None

Contextual Understanding

How well does the Foundation understand the social, cultural, or socioeconomic factors that affect your work?

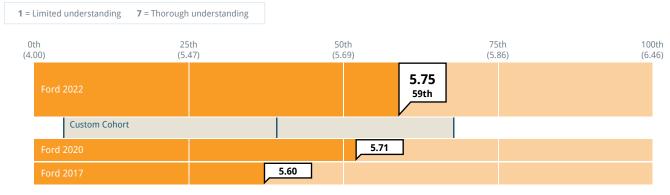


Cohort: Custom Cohort Past results: on Subgroup: None

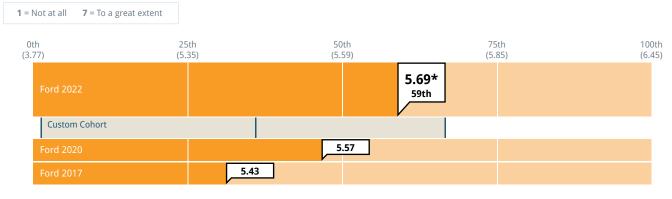
In the following questions, we use the phrase "the people and communities that you serve" to refer to those your organization seeks to serve through the services and/or programs it provides.

Please note that CEP recently modified the following questions. The prior questions were: "How well does the Foundation understand your intended beneficiaries' needs?" and "To what extent do the Foundation's funding priorities reflect a deep understanding of your intended beneficiaries' needs?" The question anchors have not been modified.

How well does the Foundation understand the needs of the people and communities that you serve?



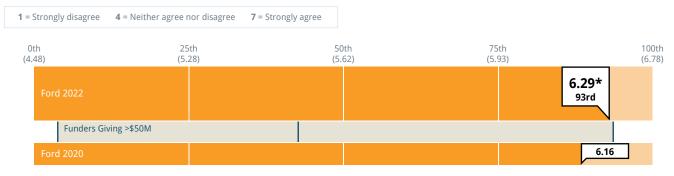
To what extent do the Foundation's funding priorities reflect a deep understanding of the needs of the people and communities that you serve?



Diversity, Equity, Inclusion

Please rate the extent to which you agree or disagree with the following statements about diversity, equity, and inclusion:

The Foundation has clearly communicated what diversity, equity, and inclusion means for its work

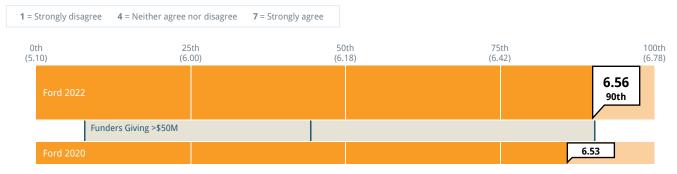


Cohort: Funders Giving >\$50M Past results: on Subgroup: None

Overall, the Foundation demonstrates an explicit commitment to diversity, equity, and inclusion in its work



Overall, most staff I have interacted with at the Foundation embody a strong commitment to diversity, equity, and inclusion



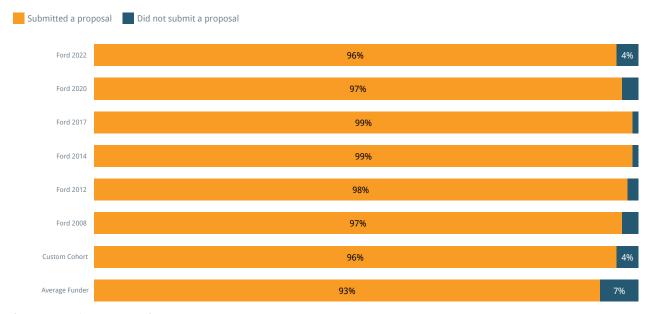
Cohort: Funders Giving >\$50M Past results: on Subgroup: None

I believe that the Foundation is committed to combatting racism



Grant Processes

Did you submit a proposal to the Foundation for this grant?

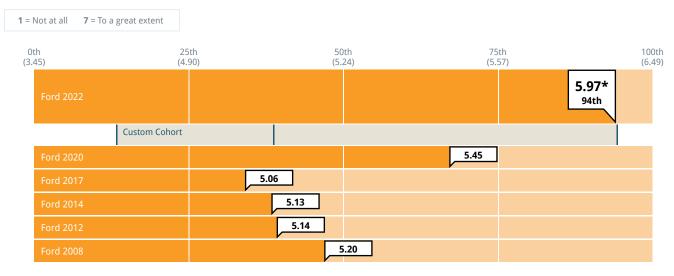


Cohort: Custom Cohort Past results: on

Selection Process

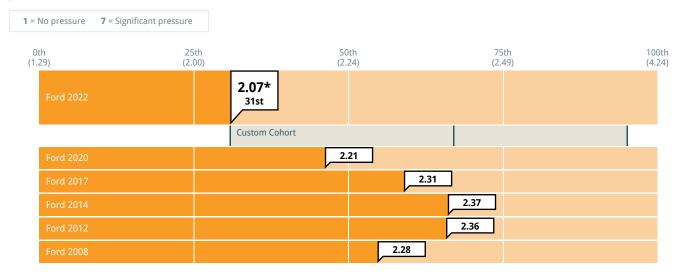
Please note that CEP recently modified the following question. The prior question text was: "How helpful was participating in the Foundation's selection process in strengthening the organization/program funded by the grant?" The corresponding anchors were "not at all helpful" and "extremely helpful."

To what extent was the Foundation's selection process a helpful opportunity to strengthen the efforts funded by the grant?

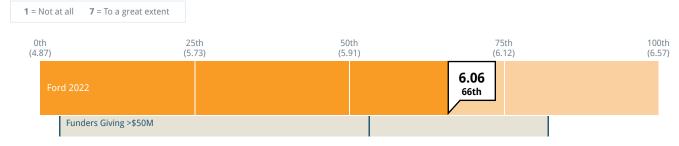


Cohort: Custom Cohort Past results: on Subgroup: None

As you developed your grant proposal, how much pressure did you feel to modify your organization's priorities in order to create a grant proposal that was likely to receive funding?

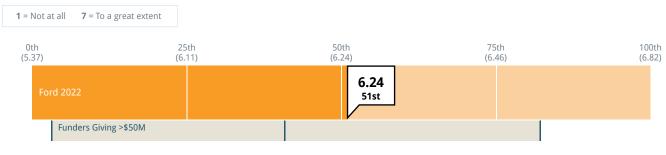


To what extent was the Foundation's selection process an appropriate level of effort given the amount of funding received?



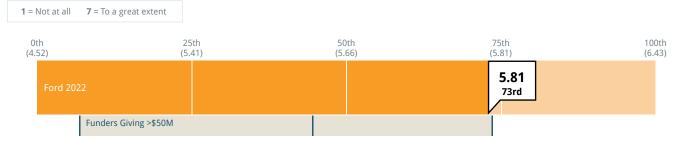
Cohort: Funders Giving >\$50M Past results: on Subgroup: None

To what extent was the Foundation clear and transparent about the selection process requirements and timelines?



Cohort: Funders Giving >\$50M Past results: on Subgroup: None

To what extent was the Foundation clear and transparent about the criteria the Foundation uses to decide whether a proposal would be funded or declined?

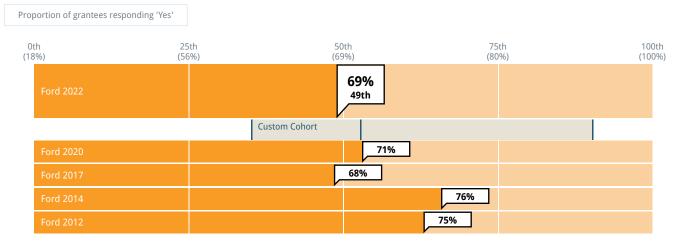


Reporting and Evaluation Process

Definition of Reporting and Evaluation

- "Reporting" Ford's standard oversight, monitoring, and grant reporting.
- "Evaluation" formal activities beyond reporting undertaken by Ford to assess or learn about a grant, a program, or Ford's efforts.

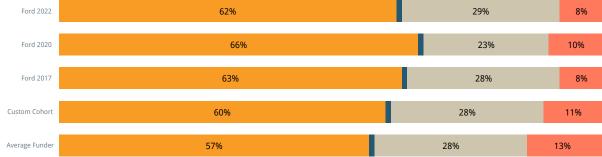
At any point during the proposal or the grant period, did the Foundation and your organization exchange ideas regarding how your organization would assess the results of the work funded by this grant?



Cohort: Custom Cohort Past results: on Subgroup: None

Participation in Reporting and/or Evaluation Processes



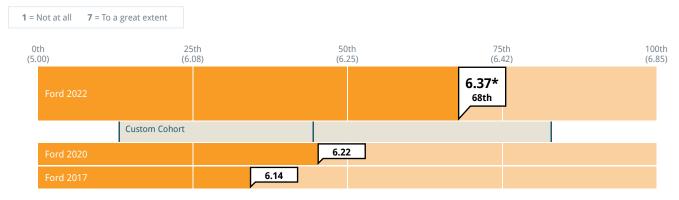


Cohort: Custom Cohort Past results: on

Reporting Process

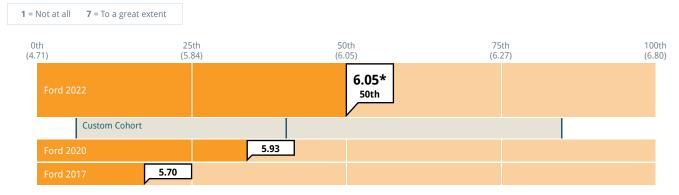
The following questions were only asked of grantees that indicated having participated in a reporting process. See the "Reporting and Evaluation Process" page for data on the proportion of grantees participating in this process.

To what extent was the Foundation's reporting process straightforward?



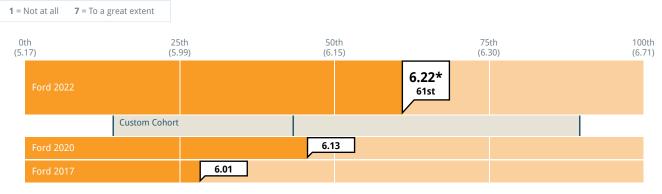
Cohort: Custom Cohort Past results: on Subgroup: None

To what extent was the Foundation's reporting process adaptable, if necessary, to fit your circumstances?

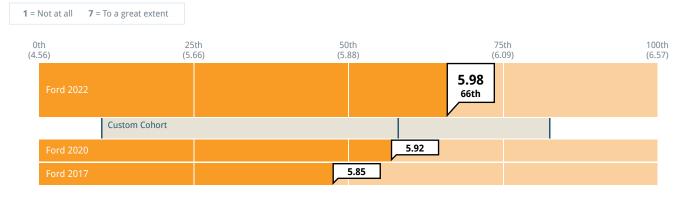


Cohort: Custom Cohort Past results: on Subgroup: None

To what extent was the Foundation's reporting process relevant, with questions and measures pertinent to the work funded by this grant?

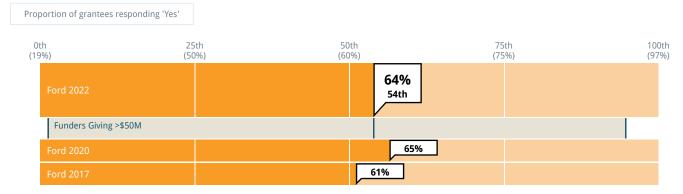


To what extent was the Foundation's reporting process a helpful opportunity for you to reflect and learn?



Cohort: Custom Cohort Past results: on Subgroup: None

At any point have you had a substantive discussion with the Foundation about the report(s) you or your colleagues submitted as part of the reporting process?

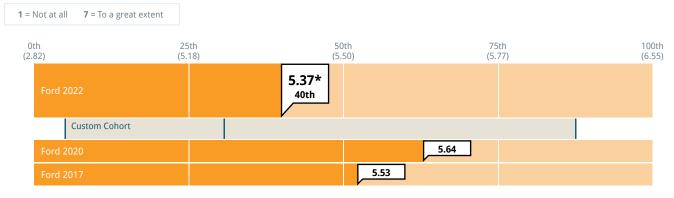


Cohort: Funders Giving >\$50M Past results: on Subgroup: None

Evaluation Process

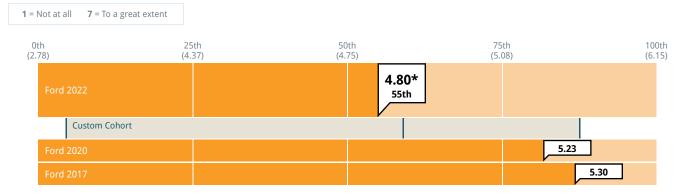
The following questions were only asked of grantees that indicated having participated in an evaluation process. See the "Reporting and Evaluation Process" page for data on the proportion of grantees participating in this process.

To what extent did the evaluation incorporate input from your organization in the design of the evaluation?



Cohort: Custom Cohort Past results: on Subgroup: None

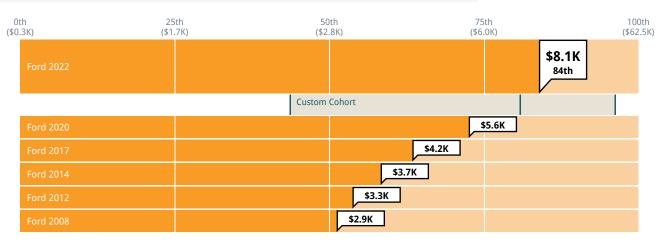
To what extent did the evaluation result in your organization making changes to the work that was evaluated?



Dollar Return and Time Spent on Processes

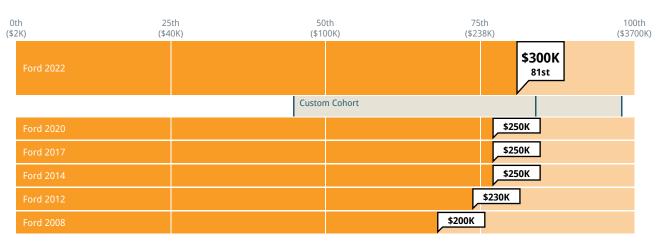
Dollar Return: Median grant dollars awarded per process hour required

Includes total grant dollars awarded and total time necessary to fulfill the requirements over the lifetime of the grant

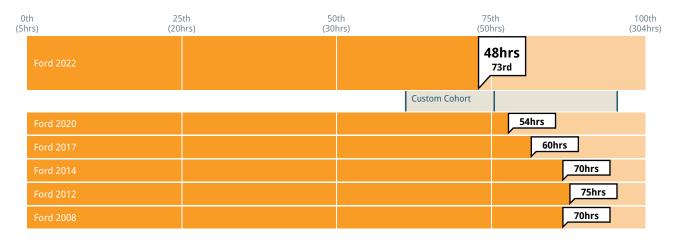


Cohort: Custom Cohort Past results: on Subgroup: None

Median Grant Size

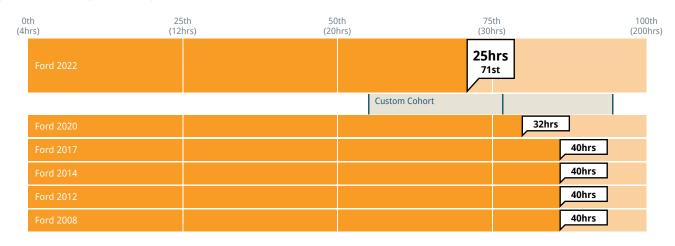


Median hours spent by grantees on funder requirements over grant lifetime



Time Spent on Selection Process

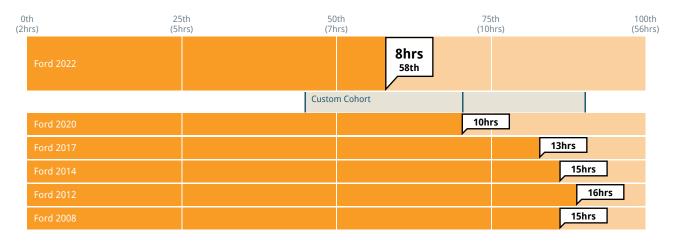
Median Hours Spent on Proposal and Selection Process



| | Time Spent Or | n Proposal And | Selection Proces | SS | | | | |
|-------------------|---------------|-------------------|-------------------|-------------------|-------------------|-------------------|---------------------|------------|
| | 1 to 9 hours | 10 to 19 hours | 20 to 29 hours | 30 to 39 hours | 40 to 49 hours | 50 to 99 hours | 100 to 199 hours | 200+ hours |
| Ford 2022 | 15% | 20% | 16% | 9% | 13% | 15% | 8% | 4% |
| Ford 2020 | 13% | 15% | 16% | 8% | 16% | 17% | 9% | 7% |
| Ford 2017 | 8% | 14% | 17% | 10% | 17% | 17% | 12% | 5% |
| Ford 2014 | 6% | 14% | 15% | 10% | 16% | 20% | 13% | 6% |
| Ford 2012 | 5% | 11% | 15% | 10% | 17% | 22% | 14% | 8% |
| Ford 2008 | 6% | 13% | 15% | 9% | 16% | 20% | 15% | 6% |
| Average Funder | 25% | 21% | 17% | 7% | 11% | 10% | 6% | 3% |
| Custom Cohort | 11% | 15% | 16% | 8% | 15% | 17% | 12% | 6% |

Time Spent on Reporting and Evaluation Process

Median Hours Spent on Monitoring, Reporting and Evaluation Process Per Year

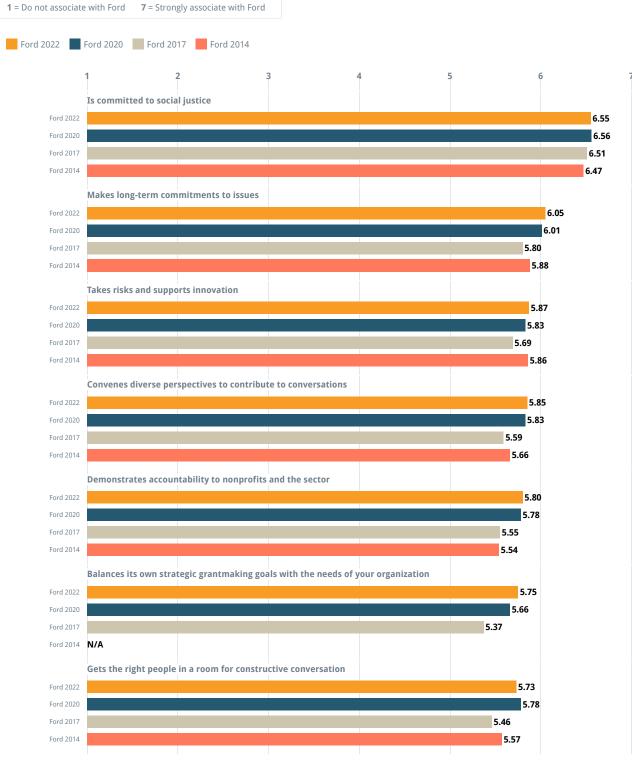


| | Time Spent On | Monitoring, Report | ing, And Evaluatior | n Process (Annualiz | ed) | | |
|----------------|---------------|--------------------|---------------------|---------------------|----------------|----------------|------------|
| | 1 to 9 hours | 10 to 19 hours | 20 to 29 hours | 30 to 39 hours | 40 to 49 hours | 50 to 99 hours | 100+ hours |
| Ford 2022 | 55% | 20% | 10% | 4% | 3% | 5% | 3% |
| Ford 2020 | 44% | 23% | 12% | 5% | 5% | 6% | 5% |
| Ford 2017 | 36% | 24% | 15% | 6% | 6% | 8% | 6% |
| Ford 2014 | 31% | 25% | 15% | 5% | 6% | 10% | 7% |
| Ford 2012 | 30% | 23% | 17% | 7% | 4% | 11% | 9% |
| Ford 2008 | 32% | 26% | 13% | 6% | 6% | 10% | 9% |
| Average Funder | 56% | 19% | 10% | 3% | 3% | 5% | 4% |
| Custom Cohort | 44% | 23% | 13% | 5% | 4% | 6% | 5% |

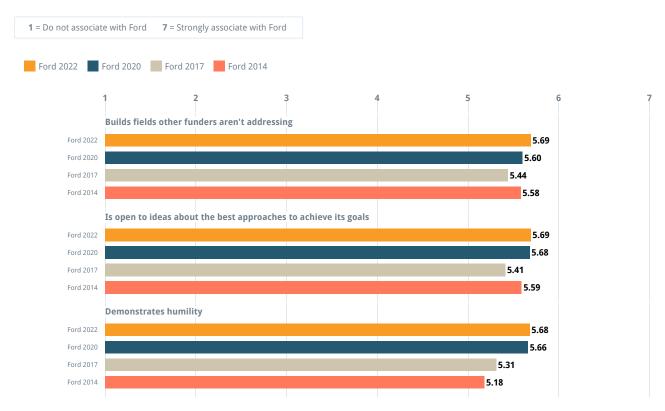
Ford-Specific Questions

"Please indicate how strongly you associate the Ford Foundation with each of the following characteristics."

Association of Ford with Different Characteristics - Overall



Association of Ford with Different Characteristics - Overall (cont.)



BUILD

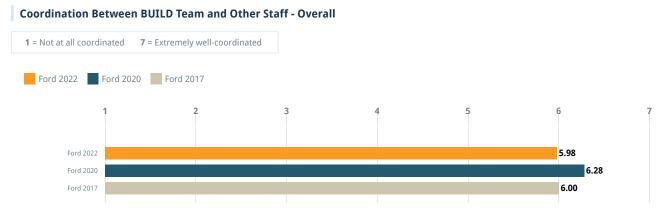
Note: The question below about BUILD grants was asked only of those grantees designated as BUILD grant recipients in the Foundation's grants list provided to CEP. The findings here represent 202 responses from those grantees.

(In 2017 this question was asked only of grantees that only received a BUILD grant.)

in 2020 and 2022, more than half of BUILD grantees are also part of other offices and programs at Ford, and their responses are included in both this BUILD specific question and the results for those other programs or offices. It is important to keep this context in mind for interpreting differences from past data.

Due to the limited size of this population as compared to the Foundation overall, subgroup data is not displayed for this question about BUILD.

Overall, how well coordinated was the Foundation's BUILD team with your other Ford Foundation contacts/program staff?

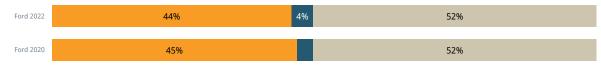


Strategy

| To what extent are you aware of how your work fits into the larger strategic goals of the program that funds you? | Ford 2022 | Ford 2020 |
|---|-----------|-----------|
| am aware of the strategic goals of the program, and I see how my organization fits into them. | 73% | 76% |
| I am aware of the strategic goals of the program, but I am not fully clear how my organization fits into it. | 12% | 11% |
| I am not aware of the strategic goals of the program, but I know why my organization received funding. | 15% | 13% |
| I am not aware of the strategic goals of the program, and I don't know why my organization received funding. | 1% | 1% |

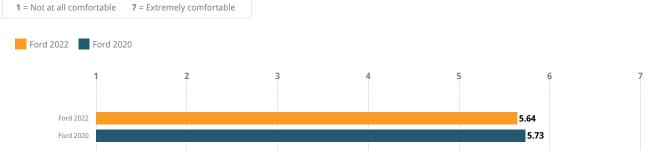
To what extent were you given the opportunity to provide input into Foundation's strategy for the program from which you receive funding?



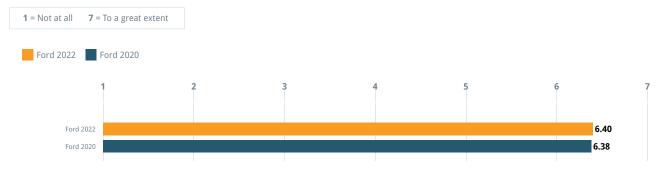


Cohort: None Past results: on

How comfortable do you feel questioning or disagreeing with strategic/programmatic suggestions from Foundation staff about your organization's work?

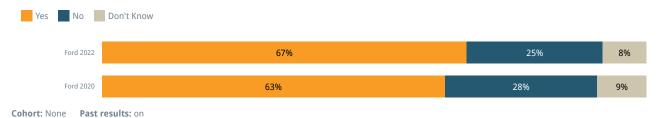


To what extent has the Foundation provided flexibility to adjust your work based on changes to your organization's internal and external environment?

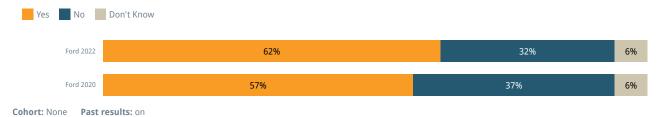


Conversations about DEI and Financial Health

Have you and your program officer discussed your organization's goals and/or challenges related to diversity, equity, and inclusion (DEI)?

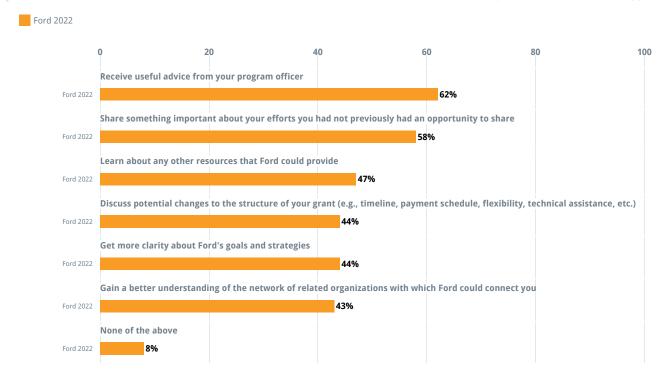


Have you and your program officer specifically discussed the financial health of your organization?



The question below was asked only of grantees who responded that they had discussed their DEI goals/challenges or financial health with their program officer.

Did your conversations about DEI or the financial health allow you to do any of the following? (Please check all that apply)



Full Cost

The following questions were asked only of grantees that received program/project support.

These last few questions ask about the extent to which your grant covered the full costs of the associated program/project.

- <u>Direct costs</u> are the costs to execute the project itself.
- Indirect costs are the organizational costs associated with executing the project but not directly used in the project (e.g., a proportional share of rent, a proportional share of finance staff salary).
- <u>Indirect cost rate</u> is a percentage applied to direct costs in budgeting to estimate indirect costs.
- If your program is supported by <u>multiple funders</u>, think about the proportion of costs that this grant represents within the total funding received from all funders.

| Selected Cohort: None | | |
|--|-----------|-----------|
| To what extent did the grant cover the full costs of the work it was meant to fund (or the costs of its share of work in a multi-funder project)? If your program is supported by multiple funders, think about the proportion of costs that this grant represents within the total funding received from all funders. | Ford 2022 | Ford 2020 |
| The grant covered its direct and indirect costs plus extra that allows the organization to thrive over the long term (e.g., additions to reserves, assets, working capital, etc.). | 16% | 14% |
| The grant covered direct and indirect costs, but no more. | 44% | 42% |
| The grant covered the direct costs of the work, but not all indirect costs. | 28% | 26% |
| This grant did not cover even the direct costs of the work. | 7% | 8% |
| Not Applicable: This multi-funder project was ultimately not fully funded, so a question of what costs this grant covered is not applicable. | 5% | 5% |
| | | |

| Selected Cohort: None | | |
|--|-----------|-----------|
| Which best describes the process used to set an indirect cost rate for this project? | Ford 2022 | Ford 2020 |
| We provided an indirect rate, which the Foundation accepted | 31% | 31% |
| The Foundation provided an indirect rate, without opportunity for discussion | 12% | 13% |
| We settled on an indirect rate in discussion with Foundation staff | 23% | 25% |
| In determining grant amount, we did not specifically address indirect costs | 21% | 20% |
| I don't know | 14% | 12% |
| | | |

How strongly do you agree or disagree with the following statements about how indirect and direct costs were set?



Grantees' Written Comments

In the Grantee Perception Report survey, CEP asks three written questions:

- 1. "Please comment on the quality of the Foundation's processes, interactions, and communications."
- 2. "Thinking beyond the grant you received, please comment on how the Foundation influences your field, community, or organization."
- 3. "What specific improvements would you suggest that would make the Foundation a better funder?"

To download the full set of grantee comments and suggestions, please refer to the "Attachments" dropdown menu at the top right of your report. Please note that some comments may be redacted or removed to protect the confidentiality of respondents.

CEP's Qualitative Analysis

CEP thoroughly reviews each comment submitted and conducts comprehensive qualitative analysis on two of these questions in the GPR.

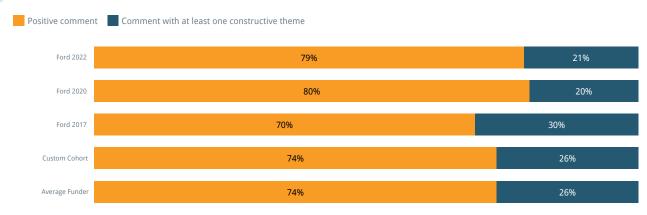
The following pages outline the results of CEP's analyses.

Quality of Processes, Interactions and Communications

Grantees were asked to comment on the quality of the Foundation's processes, interactions, and communications. Their comments were then categorized by the nature of their content, specifically whether the content is positive, neutral or constructive.

For a comment to be categorized as constructive, there must have been at least one constructive topic in its content.

Positivity of Comments about the Quality of the Foundation's Processes, Interactions, and Communications



Suggestion Topics

Grantees were asked to provide any suggestions for how the Ford Foundation could improve.

A total of 1059 Ford grantees wrote a response to this question. CEP conducted a random sample of these suggestions, stratified by Foundation office to ensure representation across groups. Overall, CEP coded 353 grantee comments, one-third of Ford's total responses to this question. Of these 353, grantees provided a total of 397 distinct suggestions. The 397 suggestions were thematically categorized by CEP and grouped into the topics below. All proportions quoted are with respect to the 397 distinct coded suggestions.

Proportion of Grantee Suggestions by Topic

| Topic of Suggestion | Proportion |
|-----------------------------------|------------|
| Interactions with Grantees | 17% |
| Non-Monetary Assistance | 16% |
| Impact on Grantees' Fields | 15% |
| Grantmaking Characteristics | 14% |
| Grant Processes | 10% |
| Communications | 9% |
| Ford Foundation Strategy | 8% |
| Impact on Grantees' Organizations | 8% |
| Internal Ford Dynamics | 3% |

Selected Suggestions

Grantees were asked to provide any suggestions for how the Ford Foundation could improve.

A total of 1059 Ford grantees wrote a response to this question. CEP conducted a random sample of these suggestions, stratified by Foundation office to ensure representation across groups. Overall, CEP coded 353 grantee comments, one-third of Ford's total responses to this question. Of these 353, grantees provided a total of 397 distinct suggestions. The 397 suggestions were thematically categorized by CEP and grouped into the topics below. All proportions quoted are with respect to the 397 distinct coded suggestions.

Interactions with Grantees (17% N=66)

- More Substantive and Frequent Interactions (N = 37)
 - "More precisely schedule follow-up, evaluation and feedback times from the very beginning of a new donation."
 - "To spend more time with the funder partner (as a participant, not supervisor)."
 - "I would like to have a better relationship, opportunities to talk about our work beyond this project grant."
 - "I would like to see interactions between the foundation staff and grantees more regularized with a predetermined schedule of partner visits."
 - "Maintain regular contact with funded organizations."
 - "Closer working relationships with grantees."
 - "It could be really useful to meet periodically with a member of the Foundation staff."
- More Site Visits (N = 18)
 - "The Foundation staff must visit often our projects and the organisation. This will help the foundation to have first hand experience of the field and changing nature of the field."
 - "I would love to see the foundation staff with more time to make site visits to our programs."
 - "Increased field visits. That would allow them to have a clearer picture of the real situation in the territories."
 - "Site visits to obtain first hand knowledge from communities at the ground."
- Incorporate Touchpoints After Completion of Funded Project (N = 5)
 - "The Foundation could increase follow-up check-ins with the grantees after the funded programs end so that the grantees can share their future plans and seek continuous funding."
- Better Management of Contact Change (N = 4)
 - "Staff changes mean entire portfolios and knowledge about assessment of challenges and the impact of granting leaves the foundation when individuals transition...This creates a constant cycle of loss of knowledge about strategy and impact, and leaves grantees and entire fields vulnerable to personnel shifts."
- Other (N = 2)

Non-Monetary Assistance (16% N=63)

- Convene and Facilitate Collaboration Among Grantees (N = 46)
 - "Bring us together with similar institutions in other countries so that we can learn more on a global level."
 - "Facilitating dialog between grantees even if they are active in seemingly different areas might contribute to igniting more cross-sectoral cooperation."
 - $\circ~$ "Support interaction among funded organizations in order to form a community culture."
 - "I believe that the Foundation could encourage more meetings and interactions among grantees, in order to establish a broader/more participative
 process for understanding the current context and discussing Ford's strategy in this context."
 - "Create some process of dialog that allows learning and exchanging with other experiences (grant recipients) of the region.... That way, the contributions can be bolstered, replicated and diversified, creating a greater impact from the Foundation and not just from us."
 - "More opportunities for exchange/learning among grantee partners."
 - "Promoting access and dialogue among grantees, aiming at a connection and the possibility of thinking on joint actions, supports and dialogue among the projects supported by the Foundation."
- Publicly Share Grantees' Work (N = 7)
 - "Provide access to the promotion and popular scientific materials of other funded organizations."
 - "Spotlighting underrepresented and marginalized groups and their works."
- Introductions to Others in the Field (N = 4)
 - "It would be great if Ford could create introductions with other potential funders, skill trainers, and experts in fields relevant to our work."
- Other (N = 6)

Impact on Grantees' Fields (15% N=60)

• Suggestions for Fields the Foundation Should Fund (N = 24)

- "Developing a public health program would be more than relevant in this pandemic-prone era."
- o "Greater focus on governance, anti-corruption initiatives to deepen its agenda on inclusivity and diversity."
- "Increase the funding amounts to start-ups in the documentary film sub-granting space."
- "Expand the foundation support for social justice sectors and groups such as...advocacy for public social security [and] advocacy for human rights."
- "More funding in education research."
- Understanding of Grantees' Regional Context (N = 13)
 - "The inclusion and diversity policy [should] be revised more from an approach suited to the reality of Mexican organizations since we believe that there are aspects where it is not necessarily as easy to incorporate the perspective as they handle it."
 - "Approach Global South Foundations to understand more thoroughly the ecosystem [and] the added value that intermediaries (not just Funds) create in
 the ecosystem broadly and the challenges that we face and why its important to support its work beyond specific issues."
 - "Greater knowledge of what is happening in each country in order to adapt its initiatives to these needs."
- Increase Foundation Presence and Funding in Specific Geography (N = 8)
 - "In terms of geographic location, we would suggest that the Foundation be involved in countries like Nepal where funding would go a long way in helping
 organizations serve their communities especially at the grass root levels."
 - "Increased participation in events in Central America."
- Extend Influence to Other Funders (N = 5)
 - "Positively influence other funders on using resources and trusting organizations."
- Fund Grassroots Organizations (N = 5)
 - "Funding informally organised grassroot organisations and movements."
 - "More directly support grass-root organizations, and to empower them to grow and sustain themselves."
- Intersectionality (N = 5)
 - "There are several intersections of our work with the Ford Foundation priorities...but from a grantee perspective it is hard to see the Ford strategy at the intersections...are you having conversations about these intersections where grantees can ask for funding at these intersections. It is difficult to navigate the best path for funding support."

Grantmaking Characteristics (14% N=54)

- Longer Grants (N = 19)
 - "Provide more long term support to interventions that are systems-change driven."
 - "One of the hardest things for nonprofits is planning campaigns in one-year increments because that's so rarely how work flows on the ground. It would be very helpful if Ford would issue multi-year commitments."
 - "Longer term funding horizons/agreements, when possible, would facilitate long-term planning and efficiency on the grantee's part."
 - "Consider long-term support that can leverage sustainable change with bigger goals beyond the simple current multi-year paradigm."
- More Unrestricted Funding (N = 19)
 - "Increase its core and general operating support funding especially for organizations that it has worked with repeatedly over the years."
 - "It would be enormously helpful if we could move to organisational or core support, which would help us and help the field and help achieve FF's objection. It would also recognise the value of the work we do with and for the Foundation. We just don't know how to get there."
 - "Continue to increase general support grants and grow the BUILD program."
 - "A core grant will help us to establish a more stable and sustainable services and focus on improved initiatives instead of worrying about the uncertainty of the continuation for lack of funds after the project gets ended."
- Continued Funding (N = 7)
 - "That we will receive further funding from [the Foundation] in the future."
 - "Remove clauses disqualifying certain grantees from receiving further grants yet the work will still need to be done."
- Increase Grant Size (N = 7)
 - "It would be appealing to be able to access larger donations that allow us and allow other projects to guarantee longer stability that will make them grow and focus internal efforts beyond the search for grants that complement this donation."
 - "One issue that we face is that we have basically received the same quantity of funding for many years, and this same amount can cover far less of the same work that it covered in the past. And yet the same level of excellence and coverage of our work is, of course, expected. Particularly in this time of high inflation, it would be good to reconsider this."
 - "Moving toward our organizational vision effectively would best be served by having significant financial commitments rather than the incremental
 increases that we have now. It is difficult to develop the organizational infrastructure needed when we can only obtain incremental increases."
- Multi-Year Unrestricted Funding (N = 2)

Grant Processes (10% N=40)

- Clarify Guidelines (N = 9)
 - $^\circ$ "We would appreciate more clarity around the formatting of budgets and financial reports."

- "We think that it would be helpful if the funding process was more transparent. It's always a bit of a mystery what the agenda is for that year's focus and what the process is."
- Suggestions for Monitoring and Evaluation (N = 8)
 - "I would love to hear what fundee constituents think about our work. Grant reports ask an org to tell you how it did at delivering its work. I want to know how the people we are to serve view our work."
 - "It could be very helpful if they help us evaluate long term impact and transfer knowledge and capabilities to carry out these assessments."
- More Flexible Timelines/Processes (N = 7)
 - "There should be more flexible formats for reporting."
 - "Greater leeway when new proposals are due- at times we've had them due by the end of the week or the following, during times that were already
 complicated and busy for us. Since we value so much the Foundation and the quality of the proposal we put in, a bit more leeway in timing could
 sometimes be helpful."
- Streamline (N = 7)
 - "Eliminate the lengthy proposal and reporting process: these could be reduced to 1-2 pages or phone calls."
 - "Entirely scrapping their current proposal and reporting templates in favor of a more lenient model where grantees can submit boilerplate materials
 they regularly craft for most other funders."
 - "Shorter applications and reports."
- Minimize Delays in Decision-Making and Disbursement of Funds (N = 6)
 - $\circ~$ "The feedback on the proposal and disbursement should be done on time."
 - "Much quicker dispersal of funds, once the grant is approved and more specific about the timeline for approval and dispersal."
- Other (N = 3)

Communications (9% N=37)

- Clear Communication of the Foundation's Goals and Strategies (N = 22)
 - "Greater communication on priorities and strategies, including at the national level."
 - "We feel strongly aligned in vision, strategy and values with the States Program program staff...I am unclear how broadly these strategies and values are held within the wider Foundation."
 - "The Foundation program team could be a bit more clear in explaining how the grant fits within existing programming or whether grant is a considered an experiment or a learning opportunity and therefore is not an expansion or scaling of existing work. We are clear that the Foundation has a lot of grants out there so connecting all grantees and helping them neatly fit together into a clear framework is too hard or not necessarily beneficial, but more conversation could/should have been committed to this."
 - "Strategy seems in flux. What is written is not always what is consistently communicated."
 - o "More transparency regarding the importance of our organization as a grantee in the overall arts portfolio, and where the Foundation is headed."
- Transparency About Current and Future Funding Opportunities (N = 8)
 - "If you are seeking Ford funding (and haven't been invited) the process is super opaque. If justice and equity are values you hold, then you have to create
 entrance ramps for grantees to access your programs, otherwise the existing, racist power structures get reinforced (even if you prioritize funding
 groups of color)."
 - "Support projects in entering conversations about grant renewals or new funding opportunities with the Foundation."
- General Requests for Improved Communication (N = 7)
 - "More direct communication."
 - "Better communication with grantees."

Ford Foundation Strategy (8% N=33)

- Incorporate Feedback from Stakeholders in Developing Strategy (N = 16)
 - "Engage grantees in strategic planning."
 - "Let practitioners who are working in the field lead the work. Let them identify what the priorities are and what the road to success looks like."
 - "More involvement and broader participation for grantees in identifying priority issues for the Foundation."
 - "I would welcome contributing to strategic thinking with the foundation. It always feels strange when foundations 'go off' and restrategize in a bubble, largely driven by internal perspectives. I think those days are over, or should be!"
- Approach to Diversity, Equity, Inclusion (N = 10)
 - "Ford is taking very important steps to advance diversity in the field. I hope that Ford continues to build on this, ask direct questions, and make grantees
 explain what they are doing to advance diversity and inclusion in the field. It is only with sustained effort, pressure from everyone, and serious
 commitment to uplifting diverse communities that things will change."
 - "Diversity, equity and inclusion can be helpful entry points to the conversation, but they come from the corporate sector...meanwhile some of the most
 promising work in the field of racial justice use a broader and more multi dimensional view, and is committed to building collective power in
 communities impacted by racism. This is the kind of work I would like to see the foundation expand into and grow."
 - "Ford is a clear leader in part of the space, but only beginning to incorporate other marginalized communities of color that have largely been left out of

its existing approach. By slightly broadening the scope/framing of its work in my space, it would have an even broader impact on the BIPOC communities we serve. As it stands Ford's focus is more on one specific group while at times leaving out other groups that if anything have been more marginalized."

- General Suggestions for Foundation Strategy (N = 4)
 - "The Foundation could be better partner for transformation, not only a great funder (as it currently is). Obviously, that depends on the perspective the Foundation wants to pursue."
- · Less Change (N = 3)
 - "Stick to its strategy and not change it so often."

Impact on Grantees' Organizations (8% N=31)

- Understanding Grantee Organizations (N = 14)
 - "Listen and support organizations who are known by and accountable to the people they profess to serve."
 - "More open discussions about current issues in forums that bring in both grantees and the funder about areas that we are struggling with and areas we
 might need hand holding."
 - "It is hard for a large foundation to fully grasp the uncertainty, economic challenges, and daily life challenges faced by working artists on the ground and the communities they reflect."
 - "The initial funders on my grant had a deep understanding on how our intervention was worthwhile, how it was a missing piece of the equation, and how it was urgent. In the more recent interactions I've had with Ford project managers this clarity and strategic understanding is missing."
- Build Grantee Capacity and Sustainability (N = 13)
 - "Give greater attention and support to organizational capacity building."
 - "To support organisations, especially budding ones to a point where both can agree that they feel they have become stronger and on their way to sustainability."
 - "Once an organization has proven its capability to the Foundation, a capitalization strategy to support its growth would be ideal. Building a strong
 infrastructure for a cultural organization can assist it in expanding revenues both earned and contributed. Organizations of color, like ours, have a very
 hard time developing a significant individual donor base. A significant capital investment by the Foundation, could support our organization in building a
 fundraising capacity that overtime would allow us to not be primarily dependent on institutional investors."
- Assistance Securing Funding from Other Resources (N = 4)
 - "Support in terms of finding additional funding and resources."

Internal Ford Dynamics (3% N=13)

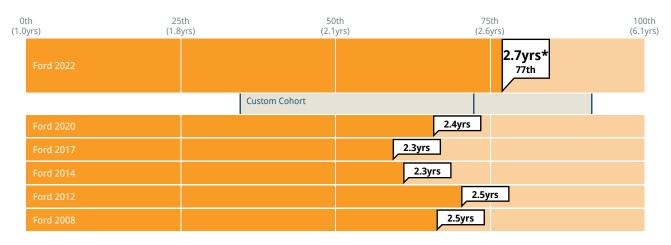
- Capacity of Ford Staff (N = 6)
 - "Sometimes the Ford team can be overwhelmed with projects closing at the same time, getting to them can be difficult in certain periods."
 - "Staff is always quite busy so finding time to interact can be challenging at times. This would lead me to assume the Foundation, staff and grantees would benefit from them building capacity with a few more staffers."
- Increase Staff Diversity (N = 4)
 - "Hire more African American women and Afro-Latinas."
- Decrease Internal Silos (N = 3)
 - "Trust in/clear support for program officers. Our program officers consistently represent Ford well but it's unclear if they are supported by a clear strategy. (...Our program officer definitely understands our local context, but it's unclear if the foundation as a whole does, i.e. if that understanding is accounted for in strategy.)"

Contextual Data

Please note that all information below is based on self-reported data from grantees.

Grantmaking Characteristics

Average Grant Length



| | Length of Grant Awarded | |
|---------------|-------------------------|--|
| | Average grant length | |
| Ford 2022 | 2.7 years | |
| Ford 2020 | 2.4 years | |
| Ford 2017 | 2.3 years | |
| Ford 2014 | 2.3 years | |
| Ford 2012 | 2.5 years | |
| Ford 2008 | 2.5 years | |
| Median Funder | 2.1 years | |
| Custom Cohort | 2.6 years | |

| | Length of Grant Av | Length of Grant Awarded | | | | | | | |
|----------------|--------------------|-------------------------|----------------|----------------|--------------|--|--|--|--|
| | 0 - 1.99 years | 2 - 2.99 years | 3 - 3.99 years | 4 - 4.99 years | 5 - 50 years | | | | |
| Ford 2022 | 19% | 41% | 20% | 9% | 12% | | | | |
| Ford 2020 | 30% | 40% | 14% | 6% | 10% | | | | |
| Ford 2017 | 38% | 38% | 12% | 3% | 8% | | | | |
| Ford 2014 | 31% | 45% | 15% | 3% | 5% | | | | |
| Ford 2012 | 28% | 44% | 16% | 5% | 8% | | | | |
| Ford 2008 | 28% | 42% | 18% | 3% | 9% | | | | |
| Average Funder | 48% | 22% | 19% | 3% | 8% | | | | |
| Custom Cohort | 27% | 34% | 26% | 5% | 8% | | | | |

| Proportion of Unrestricted Funding | Ford 2022 | Ford 2020 | Average Funder | Custom Cohort |
|---|-----------|-----------|----------------|----------------------|
| No, this funding was not restricted to a specific use (i.e. general operating, core support) | 52% | 47% | 27% | 24% |
| Yes, this funding was restricted to a specific use (e.g. supported a specific program, project, capital need, etc.) | 48% | 53% | 73% | 76% |

Grant Size

| Selected Cohort: Custom Cohort | |
|--------------------------------|----------------------|
| | Grant Amount Awarded |
| | Median grant size |
| Ford 2022 | \$300K |
| Ford 2020 | \$250K |
| Ford 2017 | \$250K |
| Ford 2014 | \$250K |
| Ford 2012 | \$230K |
| Ford 2008 | \$200K |
| Median Funder | \$100K |
| Custom Cohort | \$350K |
| | |
| | |

| | Grant Amou | nt Awarded | | | | | | | |
|-------------------|--------------------|---------------|---------------|---------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| | Less than \$10K | \$10K - \$24K | \$25K - \$49K | \$50K - \$99K | \$100K - \$149K | \$150K - \$299K | \$300K - \$499K | \$500K - \$999K | \$1MM and above |
| Ford 2022 | 2% | 0% | 1% | 3% | 7% | 28% | 22% | 14% | 23% |
| Ford 2020 | 3% | 1% | 1% | 5% | 10% | 34% | 17% | 9% | 19% |
| Ford 2017 | 4% | 1% | 2% | 6% | 12% | 33% | 20% | 11% | 12% |
| Ford 2014 | 4% | 1% | 2% | 6% | 10% | 34% | 21% | 15% | 8% |
| Ford 2012 | 2% | 1% | 3% | 8% | 12% | 32% | 19% | 14% | 9% |
| Ford 2008 | 1% | 2% | 3% | 11% | 15% | 34% | 17% | 10% | 8% |
| Average Funder | 9% | 11% | 12% | 14% | 9% | 16% | 9% | 9% | 10% |
| Custom Cohort | 1% | 2% | 3% | 8% | 7% | 18% | 17% | 19% | 25% |

| Selected Cohort: Custom Cohort | |
|--------------------------------|---|
| | Median Percent of Budget Funded by Grant (Annualized) |
| | Size of grant relative to size of grantee budget |
| Ford 2022 | 12% |
| Ford 2020 | 12% |
| Ford 2017 | 12% |
| Ford 2014 | 11% |
| Ford 2012 | 11% |
| Ford 2008 | 15% |
| Median Funder | 4% |
| Custom Cohort | 6% |
| | |

Grantee Characteristics

| | Operating Budget of Grantee Organization |
|---------------|--|
| | Median Budget |
| Ford 2022 | \$1.5M |
| Ford 2020 | \$1.4M |
| Ford 2017 | \$1.3M |
| Ford 2014 | \$1.2M |
| Ford 2012 | \$1.2M |
| Ford 2008 | \$0.8M |
| Median Funder | \$1.6M |
| Custom Cohort | \$3M |

| Selected Cohort | : Custom Cohort | | | | | | |
|-----------------|--|-----------------|-----------------|-----------------|----------------|----------|--|
| | Operating Budget of Grantee Organization | | | | | | |
| | <\$100K | \$100K - \$499K | \$500K - \$999K | \$1MM - \$4.9MM | \$5MM - \$24MM | >=\$25MM | |
| Ford 2022 | 6% | 20% | 14% | 34% | 17% | 10% | |
| Ford 2020 | 7% | 20% | 13% | 33% | 17% | 10% | |
| Ford 2017 | 7% | 20% | 15% | 30% | 17% | 10% | |
| Ford 2014 | 9% | 20% | 14% | 31% | 16% | 10% | |
| Ford 2012 | 7% | 21% | 15% | 32% | 14% | 11% | |
| Ford 2008 | 9% | 29% | 16% | 27% | 11% | 7% | |
| Average Funder | 8% | 18% | 13% | 30% | 18% | 12% | |
| Custom Cohort | 3% | 12% | 10% | 30% | 23% | 23% | |
| | | | | | | | |
| | | | | | | | |

Funding Relationship

| | Funding Status |
|---------------|---|
| | Percent of grantees currently receiving funding from the Foundation |
| Ford 2022 | 84% |
| Ford 2020 | 82% |
| Ford 2017 | 74% |
| Ford 2014 | 80% |
| Ford 2012 | 75% |
| Ford 2008 | 74% |
| Median Funder | 82% |
| Custom Cohort | 85% |

| | Pattern of Grantees' Funding Rel | Pattern of Grantees' Funding Relationship with the Foundation | | | |
|----------------|--|---|----------------------------------|--|--|
| | First grant received from the Foundation | Consistent funding in the past | Inconsistent funding in the past | | |
| Ford 2022 | 26% | 55% | 19% | | |
| Ford 2020 | 21% | 57% | 22% | | |
| Ford 2017 | 19% | 60% | 22% | | |
| Ford 2014 | 19% | 59% | 22% | | |
| Ford 2012 | 19% | 57% | 24% | | |
| Average Funder | 29% | 53% | 18% | | |
| Custom Cohort | 33% | 46% | 21% | | |

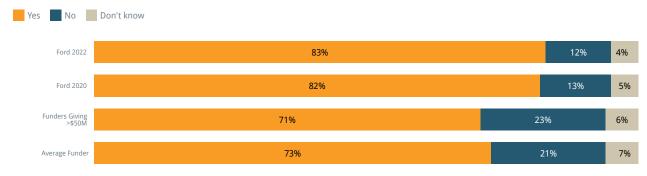
Funder Characteristics

| | Financial Information | Financial Information | | |
|---------------|-----------------------|-----------------------|--|--|
| | Total assets | Total giving | | |
| Ford 2022 | \$20038M | \$908.6M | | |
| Ford 2020 | \$13081.2M | \$534.5M | | |
| Ford 2017 | \$12243M | \$512M | | |
| Ford 2014 | \$12260M | \$560.3M | | |
| Ford 2012 | \$10498.9M | \$427.6M | | |
| Median Funder | \$264.7M | \$18.7M | | |
| Custom Cohort | \$7211.6M | \$288.2M | | |

| | Funder Staffing | |
|---------------|--------------------|--|
| | Total staff (FTEs) | Percent of staff who are program staff |
| Ford 2022 | 414 | 43% |
| Ford 2020 | 422 | 41% |
| Ford 2017 | 440 | 42% |
| Ford 2014 | 383 | 30% |
| Ford 2012 | 368 | 30% |
| Median Funder | 17 | 43% |
| Custom Cohort | 124 | 44% |

Respondents and Communities Served

Are the efforts funded by this grant primarily meant to benefit historically disadvantaged groups?

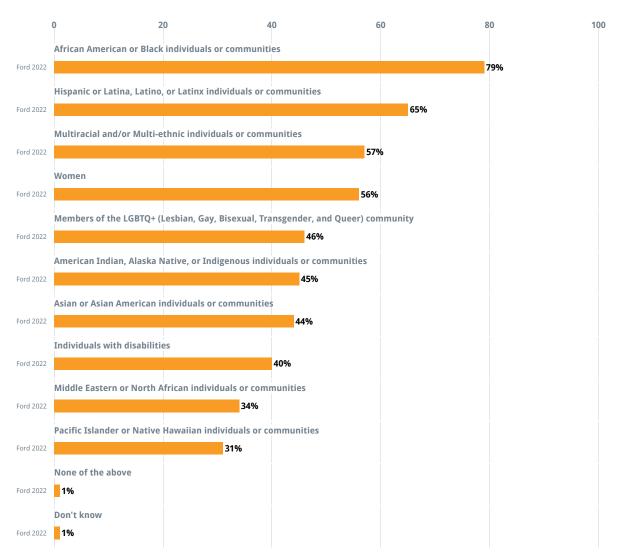


Cohort: Funders Giving >\$50M **Past results:** on

The following question is asked only of U.S.-based grantees who answered "yes" to the question "Are the efforts funded by this grant primarily meant to benefit historically disadvantaged groups?"

Specifically, are any of the following populations the primary intended people and/or communities served by the efforts funded by this grant?

Ford 2022

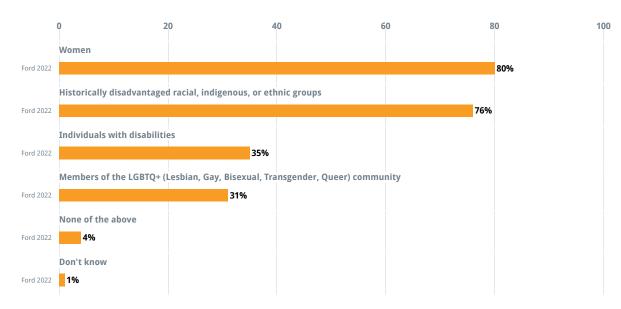


Cohort: None Past results: on

The following question is asked only of grantees based outside of the U.S. who answered "yes" to the question "Are the efforts funded by this grant primarily meant to benefit historically disadvantaged groups?"

Specifically, are any of the following populations the primary intended people and/or communities served by the efforts funded by this grant?





Respondent Demographics

Note: Demographic questions related to grantees' POC and racial/ethnic identity are only asked of respondents in the United States.

Survey language and response options for questions about race and ethnicity are guided by best practices shared by National Institutes of Health, Pew Research Center, Psi Chi Journal of Psychological Research, and the US Census Bureau.

Survey language and response options for questions about gender and LGBTQ+ identity are guided by best practices shared by Funders For LGBTQ Issues, HRC Foundation's Welcoming Schools, and the Williams Institute of the University of California – Los Angeles School of Law.

Survey respondents are asked to share their gender identities in a check-all-that-apply question. Each chart has the option of showing the average ratings of respondents who selected only "man," only "woman," multiple gender identities, "gender non-conforming or non-binary," "prefer to self-identify," and "prefer not to say" - as long as that response option had at least 10 respondents.

All answers on demographic identity are optional. International survey respondents were asked to opt-in to responding to questions on gender, disability, and transgender identity.

Differences in Ratings by Respondent Demographics

It is CEP's standard practice to analyze responses for differences by the following demographics characteristics:

Person of Color Identity (US Only):

- Ratings from grantees who identify as a person of color (N=296) are significantly higher than grantees who identify as not a person of color (N=377) for the following measures:
 - Impact on grantee organizations
 - Understanding of how funded work fits into the Foundation's broader efforts
 - The Foundation's transparency
 - The extent to which the Foundation is open to ideas from grantees
 - · Helpfulness of the selection process to grantees in strengthening the efforts of funded organization/program
 - The extent to which the reporting process is a helpful opportunity to reflect and learn
 - Comfort questioning or disagreeing with strategic/programmatic suggestions from Foundation staff about your organization's work
- Ratings from grantees who identify as a person of color are significantly lower than grantees who identify as not a person of color for the following measures:
 - Agreement that the Foundation demonstrates an explicit commitment to diversity, equity, and inclusion in its work
 - Agreement that the Foundation is committed to combatting racism

Race and/or Ethnic Identity (US Only):

- Ratings from respondents who identify as <u>American Indian, Alaska Native</u>, or <u>Indigenous</u> (N=30) are significantly *lower* than all other racial identities (N=649) for the following measures:
 - The Foundation's effect on public policy in grantees' fields
 - Understanding of grantees' local communities
 - Understanding of contextual factors affecting grantees' work
 - Understanding of the needs of the people and communities served
 - Awareness of challenges facing grantee organizations
 - o Agreement that the Foundation demonstrates an explicit commitment to diversity, equity, and inclusion in its work
 - Associates Ford with being committed to social justice
- There are no consistent, meaningful patterns of differences when grantee ratings are segmented by whether the respondent identifies as the following racial/ ethnic identifies: Asian or Asian American; African American or Black; Hispanic or Latina, Latino, or Latinx; Middle Eastern or North African; Multiracial and/or Multi-ethnic: White: Race and/or ethnicity not included.
- There are not enough respondents who identify as the following racial/ethnic identities to run statistical tests (N<10): Pacific Islander or Native Hawaiian.

Intersectional Identities (US Only): There are no consistent, meaningful patterns of differences when grantee ratings are segmented by respondents' intersectional identities.

Gender Identity: There are no consistent, meaningful patterns of differences when grantee ratings are segmented by respondent gender identity.

Transgender Identity:

- Ratings from respondents who identify as <u>transgender</u> (N=11) are significantly *lower* than respondents who do not identify as transgender (N=1452) for the following measures:
 - Impact on grantees' fields
 - Understanding of grantees' fields
 - $\circ\quad$ Understanding of contextual factors affecting grantees' work
 - $\circ\quad$ Understanding of how funded work fits into funder's broader efforts
 - The extent to which the reporting process is...straightforward
 - Agreement that the Foundation has clearly communicated what diversity, equity, and inclusion means for its work
 - $\circ~$ Associates Ford with demonstrating accountability to nonprofits and the sector
 - $^{\circ}$ $\,$ Associates Ford with getting the right people in a room for constructive conversation

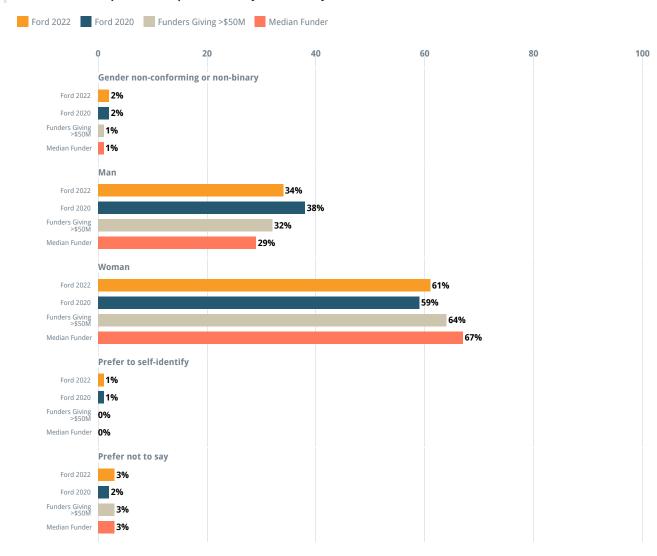
- Associates Ford with making long-term commitments to issues
- Associates Ford with taking risks and supporting innovation

LGBTQ+ Identity:

- Ratings from respondents who identify as LGBTQ+ (N=227) are significantly *lower* than respondents who do not identify as LGBTQ+ (N=1212) for the following measures:
 - Advancing knowledge in the field
 - Impact on grantees' local communities
 - Understanding of grantees' local communities
 - Understanding of grantees' goals and strategy
 - \circ $\;$ Grantee comfort approaching the Foundation if a problem arises
 - Consistency of information provided by communications resources
 - Clarity and transparency of the proposal criteria
 - The extent to which the reporting process is straightforward
 - The extent to which the reporting process is relevant, with questions and measures pertinent to the work funded by this grant
 - The extent to which the reporting process is a helpful opportunity for you to reflect and learn
 - · Agreement that the Foundation has clearly communicated what diversity, equity, and inclusion means for its work
 - · Agreement that the Foundation demonstrates an explicit commitment to diversity, equity, and inclusion in its work
 - Agreement that the Foundation is committed to combatting racism
 - Associates Ford with building fields other funders aren't addressing
 - Associates Ford with demonstrating accountability to nonprofits and the sector
 - $\circ~$ Associates Ford with getting the right people in the room for a constructive conversation
 - Associates Ford with demonstrating humility
 - Associates Ford with being open to ideas about the best approaches to achieve its goals
 - Associates Ford with taking risks and supporting innovation
 - Associates Ford with balancing its own strategic grantmaking goals with the needs of your organization
 - Agreement that the process was straightforward for how indirect and direct costs were set

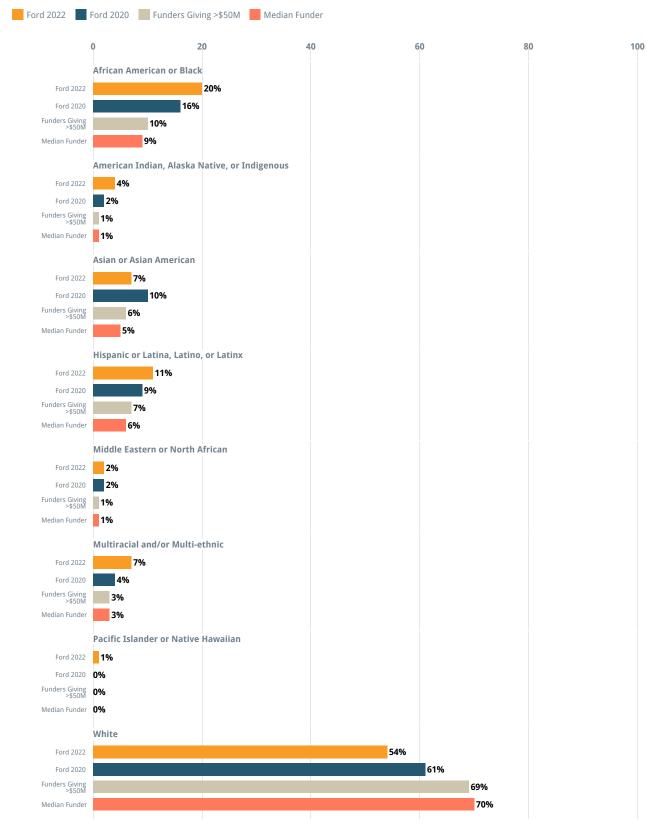
Disability Identity: There are no consistent, meaningful patterns of differences when grantee ratings are segmented by whether the respondent has a disability.

Please select the option that represents how you describe yourself:

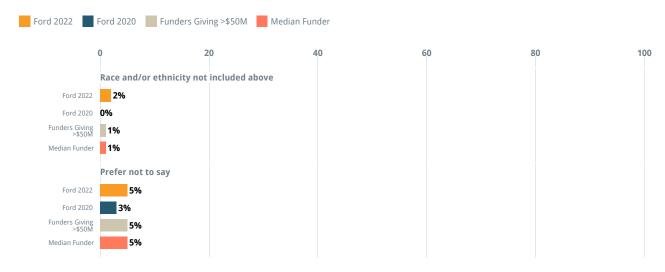


Cohort: Funders Giving >\$50M **Past results:** on

How would you describe your race and/or ethnicity?



How would you describe your race and/or ethnicity? (cont.)



Cohort: Funders Giving >\$50M **Past results:** on

| Selected Cohort: None | | | |
|---------------------------------------|-----------|-----------|----------------|
| Do you identify as a person of color? | Ford 2022 | Ford 2020 | Average Funder |
| Yes | 42% | 36% | 23% |
| No | 53% | 60% | 71% |
| Prefer not to say | 5% | 4% | 5% |
| | | | |

| Selected Cohort: None | | |
|-----------------------|-----------|----------------|
| Are you transgender? | Ford 2022 | Average Funder |
| Yes | 1% | 1% |
| No | 97% | 96% |
| Prefer not to say | 3% | 4% |
| | | |

| Selected Cohort: None | | |
|---|-----------|----------------|
| Do you identify as a member of the LGBTQ+ (Lesbian, Gay, Bisexual, Transgender, and Queer) community? | Ford 2022 | Average Funder |
| Yes | 15% | 11% |
| No | 81% | 84% |
| Prefer not to say | 4% | 5% |
| | | |

| Selected Cohort: None | | |
|---------------------------|-----------|----------------|
| Do you have a disability? | Ford 2022 | Average Funder |
| Yes | 8% | 6% |
| No | 88% | 90% |
| Prefer not to say | 4% | 5% |
| | | |

Respondent Job Title

Job Title of Respondents

| | job rate of Respondents | | | | | |
|----------------|---------------------------|--|------------------|----------------------|-----------|-------|
| | Executive Director/CEO | Other Senior Team (i.e., reporting to Executive Director/CEO) | Project Director | Development Staff | Volunteer | Other |
| Ford 2022 | 50% | 23% | 13% | 11% | 0% | 3% |
| Ford 2020 | 50% | 18% | 12% | 15% | 0% | 4% |
| Ford 2017 | 45% | 17% | 12% | 18% | 0% | 8% |
| Ford 2014 | 47% | 16% | 13% | 15% | 0% | 9% |
| Ford 2012 | 47% | 14% | 14% | 13% | 0% | 11% |
| Ford 2008 | 53% | 13% | 13% | 11% | 0% | 10% |
| Average Funder | 47% | 18% | 12% | 16% | 1% | 5% |
| Custom Cohort | 36% | 24% | 21% | 14% | 0% | 5% |

Additional Survey Information

On many questions in the grantee survey, grantees are allowed to select "don't know" or "not applicable" if they are not able to provide an alternative answer. In addition, some questions in the survey are only displayed to a select group of grantees for which that question is relevant based on a previous response.

As a result, there are some measures where only a subset of responses is included in the reported results. The table below shows the number of responses included on each of these measures. The total number of respondents to Ford's grantee survey was 1587.

| Question Text | Number of Responses |
|---|------------------------|
| Overall, how would you rate the Foundation's impact on your field? | 1528 |
| How well does the Foundation understand the field in which you work? | 1538 |
| To what extent has the Foundation advanced the state of knowledge in your field? | 1411 |
| To what extent has the Foundation affected public policy in your field? | 1228 |
| Overall, how would you rate the Foundation's impact on your local community? | 1251 |
| How well does the Foundation understand the local community in which you work? | 1307 |
| How well does the Foundation understand the social, cultural, or socioeconomic factors that affect your work? | 1552 |
| How well does the Foundation understand your organization's strategy and goals? | 1533 |
| How consistent was the information provided by different communication resources, both personal and written, that you used to learn about the Foundation? | 1452 |
| How well do you understand the way in which the work funded by this grant fits into the Foundation's broader efforts? | 1554 |
| How often do/did you have contact with your program officer during this grant? | 1581 |
| Who most frequently initiated the contact you had with your program officer during this grant? | 1536 |
| Has your main contact at the Foundation changed in the past six months? | 1532 |
| Did you submit a proposal to the Foundation for this grant? | 1567 |
| As you developed your grant proposal, how much pressure did you feel to modify your organization's priorities in order to create a grant proposal that was likely to receive funding? | 1504 |
| To what extent was the Foundation's selection process a helpful opportunity to strengthen the efforts funded by the grant? | 1402 |
| To what extent was the Foundation's selection process an appropriate level of effort given the amount of funding received? | 1427 |
| To what extent was the Foundation clear and transparent about the selection process requirements and timelines? | 1481 |
| To what extent was the Foundation clear and transparent about the criteria the Foundation uses to decide whether a proposal would be funded or declined? | 1370 |
| At any point during this grant, including the selection process, did Foundation staff visit your offices or programs? | 1582 |
| Are you currently receiving funding from the Foundation? | 1542 |
| Which of the following best describes the pattern of your organization's funding relationship with the Foundation? | 1544 |
| How well does the Foundation understand the needs of the people and communities that you serve? | 1482 |
| To what extent do the Foundation's funding priorities reflect a deep understanding of the needs of the people and communities that you serve? | 1487 |
| Have you participated in a reporting or evaluation process? | 1538 |
| To what extent was the Foundation's reporting process adaptable, if necessary, to fit your circumstances? | 1280 |
| To what extent was the Foundation's reporting process a helpful opportunity for you to reflect and learn? | 1361 |
| To what extent was the Foundation's reporting process relevant, with questions and measures pertinent to the work funded by this grant? | 1368 |
| To what extent was the Foundation's reporting process straightforward? | 1291 |
| At any point have you had a substantive discussion with the Foundation about the report(s) you or your colleagues submitted as part of the reporting process? | 1329 |
| To what extent did the evaluation result in you making changes to the work that was evaluated? | 413 |
| To what extent did the evaluation incorporate your input in the design of the evaluation? | 389 |
| Did you receive any non-monetary support from the Foundation during this grant period? | 1501 |

| Question Text | Number of Responses |
|---|------------------------|
| How would you describe the benefit - to your organization or work - of any non-monetary support that you received? | 667 |
| To what extent did the Foundation exhibit the following during this grant - Trust in your organization's staff | 1581 |
| To what extent did the Foundation exhibit the following during this grant - Candor about the Foundation's perspectives on your work | 1574 |
| To what extent did the Foundation exhibit the following during this grant - Respectful interaction | 1582 |
| To what extent did the Foundation exhibit the following during this grant - Compassion for those affected by your work | 1572 |
| Was the funding you received restricted to a specific use? | 1564 |
| Please rate the extent to which you agree or disagree with the following statements about diversity, equity, and inclusion: | |
| The Foundation has clearly communicated what diversity, equity, and inclusion means for its work | 1532 |
| Overall, the Foundation demonstrates an explicit commitment to diversity, equity, and inclusion in its work | 1523 |
| Overall, most staff I have interacted with at the Foundation embody a strong commitment to diversity, equity, and inclusion | 1481 |
| I believe that the Foundation is committed to combatting racism | 1471 |
| Primary Intended People and/or Communities | |
| Are the efforts funded by this grant primarily meant to benefit historically disadvantaged groups? | 1565 |
| Specifically, are any of the following the primary intended people and/or communities served by the efforts funded by this grant? (U.S.) | 594 |
| Specifically, are any of the following the primary intended people and/or communities served by the efforts funded by this grant? (International) | 697 |
| Custom Questions | |
| How comfortable do you feel questioning or disagreeing with strategic/programmatic suggestions from Foundation staff about your organization's work? | 1388 |
| To what extent has the Foundation provided flexibility to adjust your work based on changes to your organization's internal and external environment? | 1389 |
| Overall, how well coordinated was the Foundation's BUILD team with your other Ford Foundation contacts/program staff? | 202 |
| How strongly do you agree or disagree with the following statements about how indirect and direct costs were setThe final indirect rate was fair to my organization | 581 |
| How strongly do you agree or disagree with the following statements about how indirect and direct costs were setThe process was straightforward | 573 |

About CEP and Contact Information

Mission:

CEP provides data, feedback, programs, and insights to help individual and institutional donors improve their effectiveness. We do this work because we believe effective donors, working collaboratively and thoughtfully, can profoundly contribute to creating a better and more just world.

Vision:

We seek a world in which pressing social needs are more effectively addressed.

We believe improved performance of philanthropic funders can have a profoundly positive impact on nonprofit organizations and the people and communities they serve.

Although our work is about measuring results, providing useful data, and improving performance, our ultimate goal is improving lives. We believe this can only be achieved through a powerful combination of dispassionate analysis and passionate commitment to creating a better society.

About the GPR

Since 2003, the Grantee Perception Report® (GPR) has provided funders with comparative, candid feedback based on grantee perceptions. The GPR is the only grantee survey process that provides comparative data, and is based on extensive research and analysis. Hundreds of funders of all types and sizes have commissioned the GPR, and tens of thousands of grantees have provided their perspectives to help funders improve their work. CEP has surveyed grantees in more than 150 countries and in 8 different languages.

The GPR's quantitative and qualitative data helps foundation leaders evaluate and understand their grantees' perceptions of their effectiveness, and how that compares to their philanthropic peers.

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